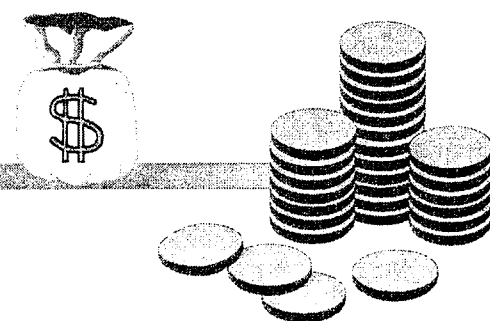
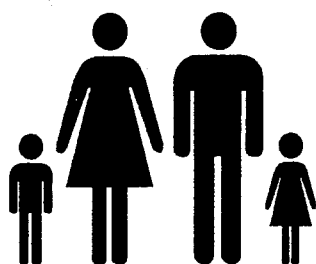


# **Household Expenditure Survey and Survey of Income and Housing Costs**

**7 July 2003 - 3 July 2004**

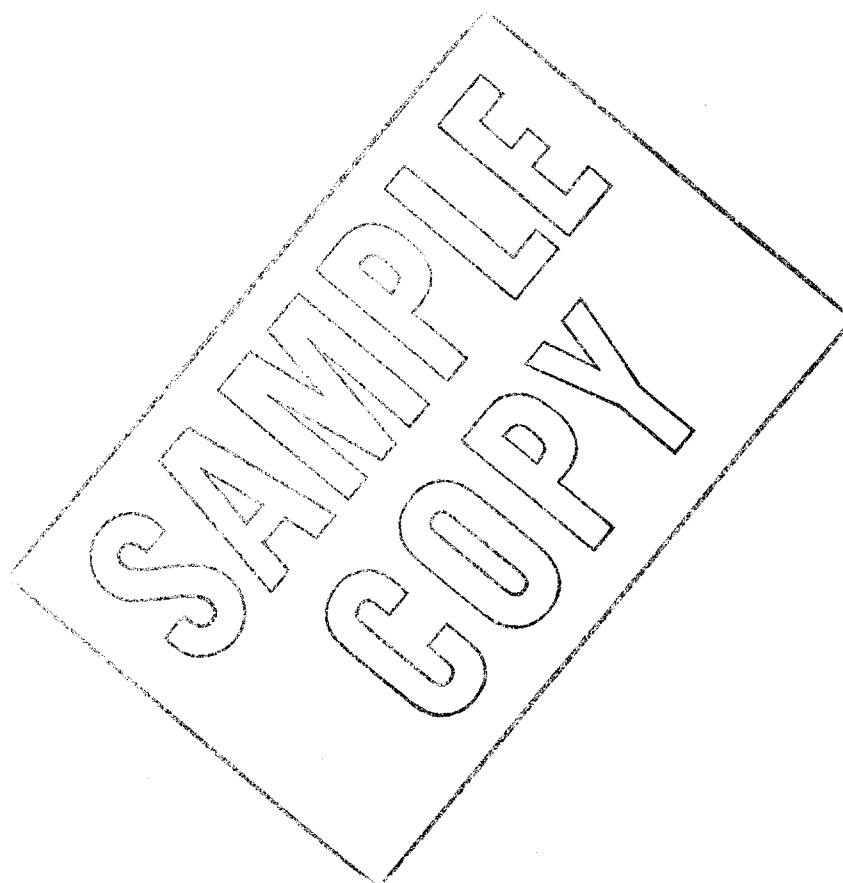


**Individual Questionnaire**

# INDIVIDUAL QUESTIONNAIRE

<b>Module 0</b>	<b>Person Questionnaire</b>	<b>PERSONQNR</b>
<b>Module 1</b>	<b>Education</b>	<b>EDUCATION_IQ</b>
Module 1.1	School Attendance	ATSCHO
Module 1.2	Educational Attainment	EDATTA
Module 1.3	Current Study	CURSTUD
<b>Module 2</b>	<b>Current Labour Force</b>	<b>EMPLOYMENT</b>
Module 2.1	Whether Has a Job	HASJOB
Module 2.2	Job Details	JOB
Module 2.3	Second Job Details	SECJOB
Module 2.4	Hours Usually Worked - One Job	HOURSU
Module 2.4.1	Hours Usually Worked - More Than One Job	HOURLL
Module 2.5	Looking For Work	LOOK
Module 2.6	Availability To Work	AVAIL
<b>Module 3</b>	<b>Income</b>	<b>INCOME</b>
Module 3.1	Income from Main Job (WSE / INC)	WSEINC
Module 3.1.1	Housing - Income in Kind	HSNG
Module 3.1.2	Telephone - Income in Kind	TELE
Module 3.1.3	Vehicle - Income in Kind	VEHI
Module 3.1.4	Salary Sacrifice	SALSAC
Module 3.1.5	Non-Cash Benefits	NONCASH
Module 3.2	Income from Second Job (WSE / INC)	SECIN
Module 3.3	Previous Financial Year Income	PREVINC
Module 3.4	Business Income	BUSINC
Module 3.5	Business Income - Current Financial Year	CURBUSINC
Module 3.6	Business Income - Accountant Authorisation	AUTH
Module 3.7	Family Tax Benefit	FAMBEN
Module 3.8	Age Pension	AGEPE
Module 3.9	Pensions and Allowances	PENAL
Module 3.10	Previous Financial Year Pensions and Allowances	PREVPEN
Module 3.11	Scholarships	SCHOL
Module 3.12	Superannuation	SUPER
Module 3.13	Income from Interest and Investments	INTER
Module 3.14	Income from Rental Properties	RENTI
Module 3.14.1	Income from Rental Properties - Current Financial Year	CURRENTI
Module 3.15	Other Regular Income	REGIN
Module 3.15.1	Workers' Compensation	COMPO
Module 3.16	Previous Financial Year Other Regular Income	PREVREGIN
Module 3.17	Other Sources of Income	SOUIN
Module 3.18	Value of Other Assets NEC	VALOTH
Module 3.19	Payments to Persons Not in the Household	PAYOUTHH
Module 3.20	Lump Sum Receipts and Expenditure	LUMPR
Module 3.21	Family Changes	FAMCHG
<b>Module 4</b>	<b>Children's Questions</b>	<b>CHILDREN</b>

Module 4.1	Children's Education .....	CHEDUC
Module 4.2	Children's Income .....	CHINC
Module 4.3	Children's Assets .....	CHASS
<b>Module 5</b>	<b>Financial Stress .....</b>	<b>FINANCIAL</b>
Module 5.1	Financial Stress .....	FINST



Sequence:	0
Module Id:	PERSONQNR
Module Name:	PERSON QUESTIONNAIRE
Population:	All

## QUESTIONS

Q1 Is [name] available to participate?

1 - Yes

5 - No

END

END

Q2

Q3

Q4

Q5

Q6

Q7

Q8

Q9

Q10

Q11

Q12

Q13

SAMPLE  
COPY

Sequence:	1
Module Id:	EDUCATION_IQ
Module Name:	EDUCATION
Population:	All

## QUESTIONS

Q1 Interviewer: This is the start of Module 1 - Education.

Press [1] to continue

Q2 Interviewer: This is the end of Module 1 - Education.

Press [1] to complete this part

Q3

Q4

Q5

Q6

Q7

Q8

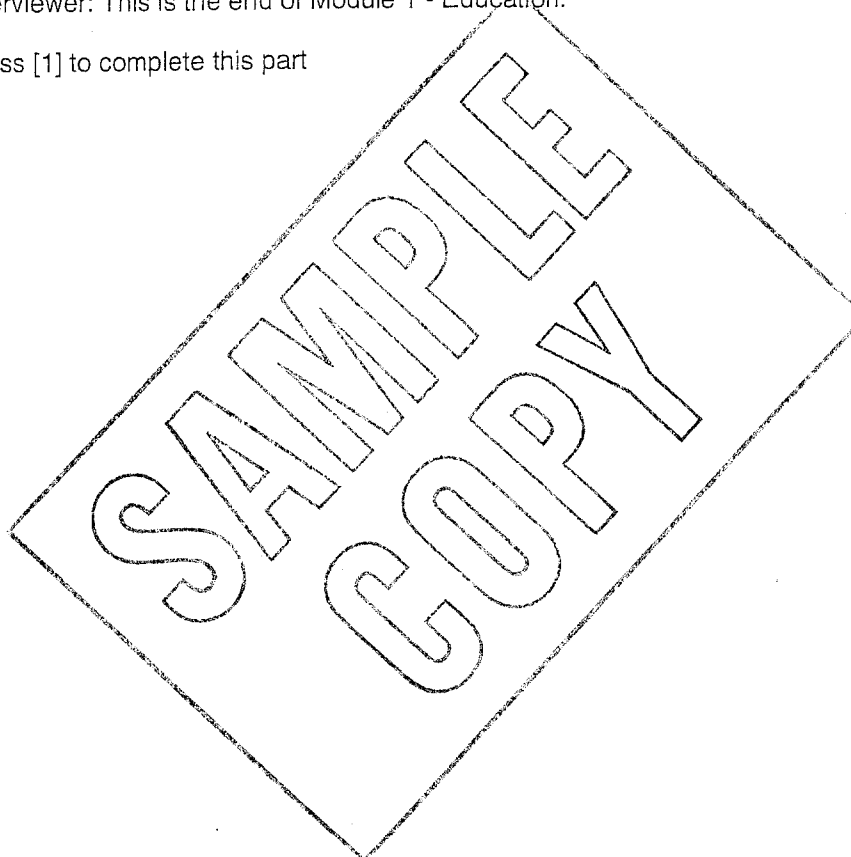
Q9

Q10

Q11

Q12

Q13



Sequence:	1.1
Module Id:	ATSCO
Module Name:	SCHOOL ATTENDANCE
Population:	EDUC1 (Spenders aged 15 to 19 years and still attending school)

## QUESTIONS

Q1 IS THE SECONDARY SCHOOL YOU ARE ATTENDING -  
A GOVERNMENT OR STATE SCHOOL?  
A CATHOLIC SCHOOL?  
SOME OTHER NON-GOVERNMENT SCHOOL?

- 1 - A government or state school
- 2 - A Catholic school
- 3 - Some other non-government school

END  
END  
END

Q2

Q3

Q4

Q5

Q6

Q7

Q8

Q9

Q10

Q11

**Sequence:** 1.2  
**Module Id:** EDATTA  
**Module Name:** EDUCATIONAL  
 ATTAINMENT  
**Population:** All

## QUESTIONS

**Q1** WHAT IS THE HIGHEST YEAR OF PRIMARY OR SECONDARY SCHOOL THAT YOU HAVE COMPLETED?

- 1 - Year 12 or equivalent
- 2 - Year 11 or equivalent
- 3 - Year 10 or equivalent
- 4 - Year 9 or equivalent
- 5 - Year 8 or below
- 6 - Never attended school

Q2  
Q2  
Q2  
Q2  
Q2  
Q2

**Q2** THE NEXT FEW QUESTIONS ARE ABOUT ANY EDUCATIONAL QUALIFICATIONS THAT YOU HAVE COMPLETED.

HAVE YOU COMPLETED A TRADE CERTIFICATE, DIPLOMA, DEGREE OR ANY OTHER EDUCATIONAL QUALIFICATION?

- 1 - Yes
- 5 - No

Q3  
END

**Q3** WHAT IS THE LEVEL OF THE HIGHEST QUALIFICATION THAT YOU HAVE COMPLETED?

Interviewer: Enter level. If 'Year 12 or equivalent' or 'Statement of Attainment', ask "Have you completed any other educational qualifications?".

- 1 - Qualification level
- 2 - Year 12 certificate or equivalent
- 3 - Statement of Attainment

Q4  
END  
END

**Q4** Interviewer: Enter qualification level.

\*text entry 80 characters

Q5

**Q5** WHAT IS THE MAIN FIELD OF STUDY FOR THAT QUALIFICATION?

Interviewer: Enter main field of study. If 'Nursing', 'Arts', 'Teaching', 'Science' or 'Engineering', ask for more detail.

\*text entry 100 characters

Q6

**Q6** DID YOU COMPLETE THIS QUALIFICATION BEFORE 1998?

- 1 - Yes, before 1998
- 5 - No, 1998 or later

END  
END

**Q7**

**Sequence:** 1.3  
**Module Id:** CURSTUD  
**Module Name:** CURRENT STUDY  
**Population:** EDUC2 (Spenders aged 20 years or more),  
 ATSCO1 (Spenders aged 15 to 19 years and who are not attending school)

## QUESTIONS

**Q1** ARE YOU CURRENTLY ENROLLED IN ANY COURSE OF STUDY AT AN EDUCATIONAL INSTITUTION?

- 1 - Yes
- 5 - No

Q2  
END

**Q2** IS THAT COURSE OF STUDY FOR A TRADE CERTIFICATE, DIPLOMA, DEGREE OR ANY OTHER EDUCATIONAL QUALIFICATION?

- 1 - Yes
- 5 - No

Q3  
Q3

**Q3** ARE YOU STUDYING THIS COURSE FULL-TIME?

- 1 - Yes
- 5 - No

Q4  
Q4

**Q4** WHAT TYPE OF EDUCATIONAL INSTITUTION OR ORGANISATION ARE YOU ENROLLED AT?

Interviewer: If 'University' ask for name of institution and ensure institution is not a TAFE.

- 1 - Secondary school
- 2 - University / Other higher education
- 3 - TAFE / Technical college
- 4 - Business college
- 5 - Adult or community education centre
- 6 - Industry skills centre
- 7 - Skillshare centre or other government training centre
- 8 - Professional or industry association
- 9 - Equipment / product manufacturer or supplier
- 10 - Other private training organisation
- 11 - Other organisation

END  
END  
END  
END  
END  
END  
END  
END  
END  
END  
END

**Q5**

**Q6**

**Q7**



## 2 - EMPLOYMENT

**Sequence:** 2  
**Module Id:** EMPLOYMENT  
**Module Name:** CURRENT LABOUR FORCE  
**Population:** All

### QUESTIONS

**Q1** Interviewer: This is the start of Module 2 - Current Labour Force.

Press [1] to continue

**Q2** Interviewer: This is the end of Module 2 - Current Labour Force.

Press [1] to complete this part

**Q3**

**Q4**

**Q5**

**Q6**

**Q7**

**Q8**

**Q9**

**Q10**

**Q11**

**Q12**

**Q13**

**Sequence:** 2.1  
**Module Id:** HASJOB  
**Module Name:** WHETHER HAS A JOB  
**Population:** All

## QUESTIONS

- Q1** I WOULD LIKE TO ASK ABOUT LAST WEEK, THAT IS, THE WEEK STARTING [MONDAY, THE .....] AND ENDING [SUNDAY, THE ..... / YESTERDAY].
- LAST WEEK, DID YOU DO ANY WORK AT ALL IN A JOB, BUSINESS OR FARM?
- 1 - Yes Q4  
 5 - No Q2  
 6 - Permanently unable to work END  
 7 - Permanently not intending to work (if aged 65+ only) END
- Q2** LAST WEEK, DID YOU DO ANY WORK WITHOUT PAY IN A FAMILY BUSINESS?
- 1 - Yes Q4  
 5 - No Q3  
 6 - Permanently not intending to work (if aged 65+ only) END
- Q3** DID YOU HAVE A JOB, BUSINESS OR FARM THAT YOU WERE AWAY FROM BECAUSE OF HOLIDAYS, SICKNESS OR ANY OTHER REASON?
- 1 - Yes Q4  
 5 - No END  
 6 - Permanently not intending to work (if aged 65+ only) END
- Q4** DID YOU HAVE MORE THAN 1 JOB OR BUSINESS LAST WEEK?
- 1 - Yes Q5  
 5 - No Q8
- Q5** Sequence Guide:
- If Q3 = 1 (has job, business or farm that was away from because of holidays, sickness or any other reason) Q9  
 Otherwise Q6
- Q6** WAS THAT BECAUSE YOU CHANGED JOBS DURING THE WEEK?
- 1 - Yes Q7  
 5 - No Q9
- Q7** THE NEXT FEW QUESTIONS ARE ABOUT THE WORK YOU DO NOW.
- Press [1] to continue END
- Q8** DID YOU HAVE A SECOND JOB, BUSINESS OR FARM THAT YOU WERE AWAY FROM LAST WEEK BECAUSE OF HOLIDAYS, SICKNESS OR ANY OTHER REASONS?

1 - Yes  
5 - No

Q9  
END

Q9 THE NEXT FEW QUESTIONS ARE ABOUT THE JOB OR BUSINESS IN WHICH YOU USUALLY WORK THE MOST HOURS, THAT IS, YOUR uMAIN JOBu.

Press [1] to continue

END

Q10

Q11

Q12

Q13

Q14

Q15

Q16

Q17

Q18

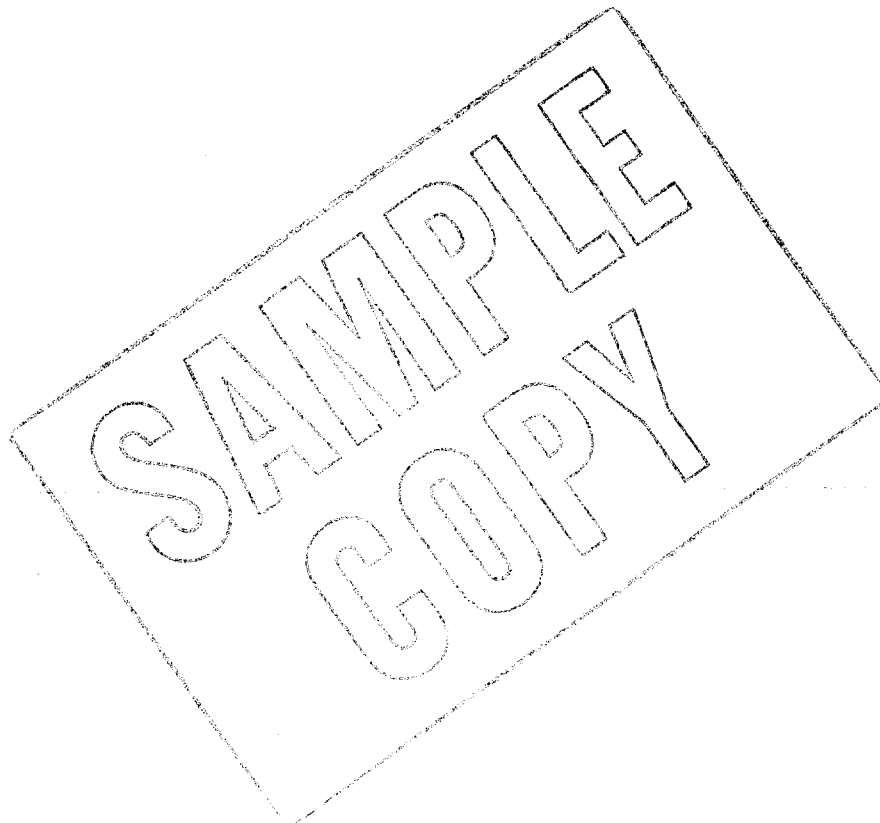
Q19

Q20

Q21

Q22

Q23



**Sequence:** 2.2  
**Module Id:** JOBD  
**Module Name:** JOB DETAILS  
**Population:** HASJOB1 (Employed persons)

## QUESTIONS

**Q1** DID YOU WORK FOR AN EMPLOYER, OR IN YOUR OWN BUSINESS?

- 1 - Employer Q2
- 2 - Own business Q4
- 3 - Other / Uncertain Q3

**Q2** ARE YOU PAID A WAGE OR SALARY, uORu SOME OTHER FORM OF PAYMENT?

- 1 - Wage / Salary Q6
- 2 - Other / Uncertain Q3

**Q3** WHAT ARE YOUR (WORKING / PAYMENT) ARRANGEMENTS?

- 1 - Unpaid voluntary work END
- 2 - Contractor / Subcontractor Q4
- 3 - Own business / Partnership Q4
- 4 - Commission only Q4
- 5 - Commission with retainer Q6
- 6 - In a family business without pay Q6
- 7 - Payment in kind Q6
- 8 - Paid by the piece / item produced Q6
- 9 - Wage / salary earner Q6
- 10 - Other Q6

**Q4** DO YOU HAVE EMPLOYEES (IN THAT BUSINESS)?

- 1 - Yes Q5
- 5 - No Q5

**Q5** IS THAT BUSINESS INCORPORATED?

- 1 - Yes Q6A
- 5 - No Q6A

**Q6** Q6A WHAT IS YOUR OCCUPATION IN YOUR MAIN JOB?

Interviewer: Enter occupation title.

\*allow text entry

Q6B WHAT ARE YOUR MAIN TASKS AND DUTIES?

Interviewer: Enter main tasks / duties.

\*allow text entry

Q7

**Q7** WHAT KIND OF BUSINESS OR SERVICE IS CARRIED OUT BY YOUR [EMPLOYER AT THE PLACE WHERE YOU WORK / BUSINESS]?

Interviewer: Enter description.

(\*allow text entry)

Q8

Q8 WHAT IS THE NAME OF YOUR [EMPLOYER / BUSINESS]?

Interviewer: Enter name of employer or business.

Ctrl R may be entered here if necessary.

(\*allow text entry)

Sequence Ctrl R to

END  
END

Q9

Q10

Q11

Q12

Q13

Q14

Q15

Q16

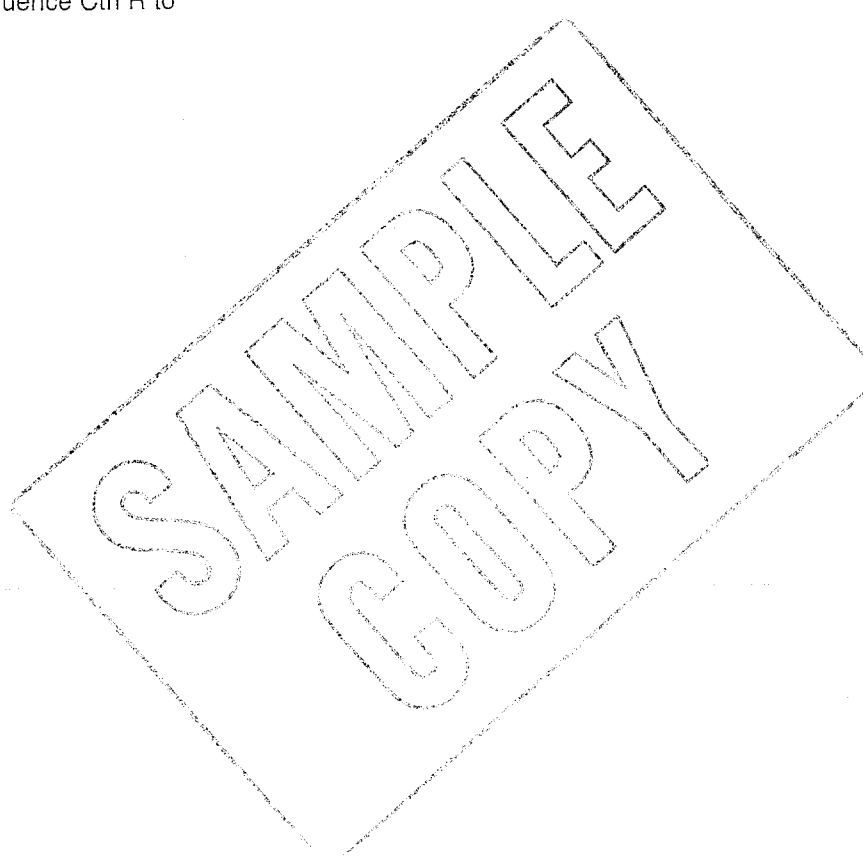
Q17

Q18

Q19

Q20

Q21



Sequence: 2.3  
Module Id: SECJOB  
Module Name: SECOND JOB DETAILS  
Population: HASJOB3 (Employed persons with more than one job)

## QUESTIONS

- Q1** THE NEXT FEW QUESTIONS ARE ABOUT THE JOB OR BUSINESS IN WHICH YOU USUALLY WORK THE SECOND HIGHEST NUMBER OF HOURS, THAT IS, YOUR SECOND JOB.
- DID YOU WORK FOR AN EMPLOYER, OR IN YOUR OWN BUSINESS?
- 1 - Employer Q2
  - 2 - Own business Q4
  - 3 - Other / Uncertain Q3
- Q2** ARE YOU PAID A WAGE OR SALARY, OR SOME OTHER FORM OF PAYMENT?
- 1 - Wage / Salary END
  - 2 - Other / Uncertain Q3
- Q3** WHAT ARE YOUR (WORKING / PAYMENT) ARRANGEMENTS?
- 1 - Unpaid voluntary work END
  - 2 - Contractor / Subcontractor Q4
  - 3 - Own business / Partnership Q4
  - 4 - Commission only Q4
  - 5 - Commission with retainer END
  - 6 - In a family business without pay END
  - 7 - Payment in kind END
  - 8 - Paid by the piece / item produced END
  - 9 - Wage / salary earner END
  - 10 - Other END
- Q4** DO YOU HAVE EMPLOYEES (IN THAT BUSINESS)?
- 1 - Yes Q5
  - 5 - No Q5
- Q5** IS THAT BUSINESS INCORPORATED?
- 1 - Yes END
  - 5 - No END
- Q6**
- Q7**
- Q8**

**Sequence:** 2.4  
**Module Id:** HOURSU  
**Module Name:** HOURS USUALLY WORKED  
 - ONE JOB  
**Population:** JOBD7 (Employed with one  
 job and any work  
 arrangement excluding  
 voluntary work)

## QUESTIONS

- Q1** INCLUDING ANY PAID OR UNPAID OVERTIME, HOW MANY HOURS  
 DO YOU "USUALLY" WORK EACH WEEK IN YOUR [JOB / BUSINESS]?
- 1 - Number of hours  
 2 - Varies  
 3 - Less than 1 hour / No hours
- Q2** Interviewer: Enter number of hours.  
 \*1..99
- Q3** OVER A FOUR WEEK PERIOD, HOW MANY HOURS "ON AVERAGE"  
 DO YOU WORK "EACH" WEEK IN YOUR [JOB / BUSINESS]?
- Interviewer: Enter number of hours.  
 \*0..99
- Q4**
- Q5**
- Q6**
- Q7**
- Q8**
- Q9**
- Q10**
- Q11**
- Q2  
 Q3  
 END
- END
- END

## 2.4.1 - HOURALL

**Sequence:** 2.4.1  
**Module Id:** HOURALL  
**Module Name:** HOURS USUALLY WORKED  
 - MORE THAN ONE JOB  
**Population:** JOB8 (Employed with more than one job, first job not voluntary), SECJOB7 (Employed with more than one job, second job not voluntary)

### QUESTIONS

- Q1** Sequence Guide:
- If JOB8 (unpaid voluntary worker in main job) Q6  
 Otherwise Q2
- Q2** INCLUDING ANY PAID OR UNPAID OVERTIME, HOW MANY HOURS DO YOU USUALLY WORK EACH WEEK IN YOUR MAIN [JOB / BUSINESS]?
- 1 - Number of hours Q3  
 2 - Varies Q4  
 3 - Less than 1 hour / No hours Q5
- Q3** Interviewer: Enter number of hours.
- \*1..99 Q5
- Q4** OVER A FOUR WEEK PERIOD, HOW MANY HOURS ON AVERAGE DO YOU WORK EACH WEEK IN YOUR MAIN [JOB / BUSINESS]?
- Interviewer: Enter number of hours.
- \*0..99 Q5
- Q5** Sequence Guide:
- If SECJOB6 (Unpaid voluntary worker in second job) END  
 Otherwise Q6
- Q6** INCLUDING ANY PAID OR UNPAID OVERTIME, HOW MANY HOURS DO YOU USUALLY WORK EACH WEEK IN YOUR SECOND [JOB / BUSINESS]?
- 1 - Number of hours Q7  
 2 - Varies Q8  
 3 - Less than 1 hour / No hours END
- Q7** Interviewer: Enter number of hours.
- \*1..99 END
- Q8** OVER A FOUR WEEK PERIOD, HOW MANY HOURS ON AVERAGE DO YOU WORK EACH WEEK IN YOUR SECOND [JOB / BUSINESS]?
- Interviewer: Enter number of hours.
- \*0..99 END



**Sequence:** 2.5  
**Module Id:** LOOK  
**Module Name:** LOOKING FOR WORK  
**Population:** HASJOB4 (Persons without a job), OR HOURSU1 (Persons who usually work less than 1 hour per week in one job), OR HOURALL1 (Persons who work less than one hour a week in all jobs), OR SECJOB4 (Unpaid voluntary work in second job and main job), OR JOBDS5 (One job and unpaid voluntary worker in main job)

## QUESTIONS

**Q1** AT ANY TIME DURING THE LAST 4 WEEKS HAVE YOU BEEN LOOKING FOR FULL-TIME WORK?

- 1 - Yes  
5 - No

Q3  
Q2

**Q2** AT ANY TIME DURING THE LAST 4 WEEKS HAVE YOU BEEN LOOKING FOR PART-TIME WORK?

- 1 - Yes  
5 - No

Q3  
END

**Q3** (AT ANY TIME IN THE LAST 4 WEEKS HAVE YOU) .....

[Format as per LF Q 75 Form S1]

1 - WRITTEN, PHONED OR APPLIED IN PERSON TO AN EMPLOYER FOR WORK?

END

2 - ANSWERED AN ADVERTISEMENT FOR A JOB?

END

3 - LOOKED IN NEWSPAPERS?

1 - Yes

Option 4

5 - No

Option 4

4 - CHECKED FACTORY NOTICE BOARDS, OR USED THE TOUCHSCREENS AT CENTRELINK OFFICES?

END

5 - BEEN REGISTERED WITH CENTRELINK AS A JOBSEEKER?

END

6 - CHECKED OR REGISTERED WITH AN EMPLOYMENT AGENCY?

END

7 - DONE ANYTHING ELSE TO FIND A JOB?

1 - Advertised or tendered for work

END

2 - Contacted friends / relatives

END

3 - Other

END

4 - None of these

END

**Q4**

**Q5**

**Sequence:** 2.6  
**Module Id:** AVAIL  
**Module Name:** AVAILABILITY TO WORK  
**Population:** LOOK1 (Persons who are actively looking for work)

## QUESTIONS

- Q1** IF YOU HAD FOUND A [PART-TIME] JOB COULD YOU HAVE STARTED WORK LAST WEEK?
- 1 - Yes Q6  
 5 - No Q2  
 6 - Don't know Q6
- Q2** WHAT WERE THE REASONS YOU COULD NOT HAVE STARTED WORK LAST WEEK?
- 1 - Waiting to start a job Q3  
 2 - Other Q4
- Q3** WILL YOU BE STARTING THAT WORK IN THE NEXT 4 WEEKS?
- 1 - Yes Q5  
 5 - No Q4
- Q4** COULD YOU START IN THE NEXT 4 WEEKS IF WORK WAS AVAILABLE?
- 1 - Yes END  
 5 - No END
- Q5** COULD YOU HAVE STARTED uLAST WEEKu IF THAT WORK WAS AVAILABLE?
- 1 - Yes Q6  
 5 - No END
- Q6** WHEN DID YOU [BEGIN LOOKING FOR WORK]?
- [Format as per LF Q85 Form S1]
- 1 - Less than 2 years ago (\*allow numeric entry DDMMYYYY) Q7  
 2 - 2 years to less than 5 years ago (\*allow numeric entry MMYYYY)  
 3 - 5 years or more ago (\*allow numeric entry YYYY)  
 4 - [Did not look for work]
- Q7** WHEN DID YOU LAST WORK FOR TWO WEEKS OR MORE?
- 1 - Less than 2 years ago (\*allow numeric entry DDMMYYYY) Q8  
 2 - 2 years to less than 5 years ago (\*allow numeric entry MMYYYY) END  
 3 - 5 years or more ago (\*allow numeric entry YYYY) END  
 4 - [Has never worked (for 2 weeks or more)] END
- Q8** WHAT KIND OF BUSINESS OR SERVICE WAS CARRIED OUT BY THE EMPLOYER OR BUSINESS AT THE PLACE WHERE YOU WORKED?
- Interviewer: Enter description.
- \*allow text entry of 100 characters
- END

3 - INCOME

Sequence:	3
Module Id:	INCOME
Module Name:	INCOME
Population:	All

**QUESTIONS**

Q1 Interviewer: This is the start of Module 3 - Income.

Press [1] to continue

Q2 Interviewer: This is the end of Module 3 - Income.

Press [1] to complete this part

Q3

Q4

Q5

Q6

Q7

Q8

Q9

Q10

Q11

Q12

Q13

**Sequence:** 3.1  
**Module Id:** WSEINC  
**Module Name:** INCOME FROM MAIN JOB  
(WSE / INC)  
**Population:** JOBD1 (Wage and salary  
earner) or JOBD2  
(Incorporated business)

## QUESTIONS

**Q1** Question intentionally left blank.

**Q2** I WOULD NOW LIKE TO ASK YOU ABOUT YOUR PAY FROM YOUR  
[MAIN JOB / JOB].

IT MAY HELP YOU TO ANSWER THE NEXT QUESTION IF YOU CAN  
REFER TO YOUR LAST PAYSリップ.

WHAT WAS THE TOTAL AMOUNT OF YOUR MOST RECENT PAY  
uBEFOREu TAX OR ANYTHING ELSE WAS TAKEN OUT?

Interviewer: Enter dollar amount.

If 'nil' enter zero.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*0..99 999

Sequence Ctrl K , Ctrl R to

Q3

Q5

**Q3** IS THAT YOUR USUAL PAY?

1 - Yes

5 - No

Q6

Q5

**Q4** Question intentionally left blank.

**Q5** HOW MUCH DO YOU USUALLY RECEIVE EACH PAY?

Interviewer: Enter dollar amount.

If 'nil' enter zero.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*0..99 999

Sequence Ctrl K , Ctrl R to

Q6

Q9

**Q6** WHAT PERIOD DOES THAT PAY COVER?

Interviewer: Enter the number of (weeks / months) covered.

Record full (weeks / months).

\*1..52

Q7

Q7 Interviewer: Select (weeks / months).

1 - Week(s)

Q9

2 - Month(s)

Q9

Q8 Question intentionally left blank.

Q9 INCLUDING LEAVE LOADING, DO YOU RECEIVE ANY REGULAR BONUSES FROM YOUR [EMPLOYER / BUSINESS] WHICH ARE NOT INCLUDED IN EVERY PAY?

1 - Yes

Q11

5 - No

END

Q10 Question intentionally left blank.

Q11 WHAT WAS THE TOTAL AMOUNT OF THESE BONUSES YOU RECEIVED IN THE LAST 12 MONTHS, BEFORE TAX WAS TAKEN OUT?

Interviewer: Enter dollar amount.

If 'nil' enter zero.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*0..99 999

Sequence Ctrl K , Ctrl R to

END

END

Q12

Q13

Q14

Q15

Q16

Q17

Q18

Sequence: 3.1.1  
Module Id: HSNB  
Module Name: HOUSING - INCOME IN KIND  
Population: [DWELTEN1 or DWELTEN4  
(Households renting or  
occupying rent free)] and  
[JOBBD1 or JOBBD2 (Wage and  
salary earner or Incorporated  
business)]

## QUESTIONS

- Q1** THE NEXT FEW QUESTIONS ARE ABOUT SOME OF THE BENEFITS  
YOU MAY GET FROM YOUR [EMPLOYER / BUSINESS].
- DOES YOUR [EMPLOYER / BUSINESS] PROVIDE YOU WITH HOUSING  
RENT FREE OR AT LESS THAN A NORMAL MARKET RENT?
- 1 - Yes Q2  
5 - No END
- Q2** IS THIS PROVIDED AS PART OF A SALARY SACRIFICE  
ARRANGEMENT?
- 1 - Yes Q3  
5 - No Q3
- Q3** IS THIS DWELLING PROVIDED TO YOU RENT FREE?
- 1 - Yes Q13  
5 - No Q4
- Q4** DOES YOUR [EMPLOYER / BUSINESS] PAY PART OF THE RENT ON  
THIS DWELLING OR PAY YOU A RENTAL SUBSIDY?
- 1 - Yes Q10  
5 - No Q5
- Q5** DOES YOUR [EMPLOYER / BUSINESS] OWN THIS DWELLING AND  
CHARGE YOU LESS THAN NORMAL MARKET RENT?
- 1 - Yes Q6  
5 - No END
- Q6** WHAT IS THE DIFFERENCE BETWEEN THE RENT YOU PAY AND THE  
MARKET RENT FOR THIS DWELLING?
- Interviewer: Enter dollar amount.
- Ctrl K may be entered here if necessary.
- Ctrl R may be entered here if necessary.
- \*1..99 999 Q7  
Sequence Ctrl K , Ctrl R to END
- Q7** WHAT PERIOD DOES THIS COVER?

Interviewer: Enter the number of (weeks / months) covered.

Record full (weeks / months).

\*1..52

Q8

**Q8** Interviewer: Select (weeks / months).

1 - Week(s)

2 - Month(s)

END

END

**Q9** Question intentionally left blank.

**Q10** WHAT IS THE AMOUNT PAID BY YOUR [EMPLOYER / BUSINESS]?

Interviewer: Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*1..99 999

Sequence Ctrl K , Ctrl R to

Q11

Q13

**Q11** WHAT PERIOD DOES THIS COVER?

Interviewer: Enter the number of (weeks / months) covered.

Record full (weeks / months).

\*1..52

Q12

**Q12** Interviewer: Select (weeks / months).

1 - Week(s)

2 - Month(s)

END

END

**Q13** WHAT IS THE MARKET RENT FOR THIS DWELLING?

Interviewer: Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*1..99 999, Sequence Ctrl K , Ctrl R to

Q14

END

**Q14** WHAT PERIOD DOES THIS COVER?

Interviewer: Enter the number of (weeks / months) covered.

Record full (weeks / months).

\*1..52

Q15

**Q15** Interviewer: Select (weeks / months).

1 - Week(s)

2 - Month(s)

END

END

**Sequence:** 3.1.2  
**Module Id:** TELE  
**Module Name:** TELEPHONE - INCOME IN  
 KIND  
**Population:** JOBD1 (Wage and salary  
 earner) or JOBD2  
 (Incorporated business)

## QUESTIONS

- Q1** (THE NEXT FEW QUESTIONS ARE ABOUT SOME OF THE BENEFITS  
 YOU MAY GET FROM YOUR [EMPLOYER / BUSINESS].)  
 DOES YOUR [EMPLOYER / BUSINESS] CONTRIBUTE TO THE COST  
 OF YOUR PRIVATE TELEPHONE CALLS?  
 1 - Yes  
 5 - No  
 Q2  
 END
- Q2** IS THIS BENEFIT PROVIDED AS PART OF A SALARY SACRIFICE  
 ARRANGEMENT?  
 1 - Yes  
 5 - No  
 Q3  
 Q3
- Q3** HOW MUCH DOES YOUR [EMPLOYER / BUSINESS] PAY TOWARDS  
 THE COST OF YOUR PRIVATE TELEPHONE CALLS?  
 Interviewer: Enter dollar amount.  
 Ctrl K may be entered here if necessary.  
 Ctrl R may be entered here if necessary.  
 \*1..99 999  
 Sequence Ctrl K , Ctrl R. to  
 Q4  
 END
- Q4** WHAT PERIOD DOES IT COVER?  
 Interviewer: Enter the number of (weeks / months) covered.  
 Record full (weeks / months).  
 \*1..52  
 Q5
- Q5** Interviewer: Select (weeks / months).  
 1 - Week(s)  
 2 - Month(s)  
 Q6  
 Q6
- Q6** DOES ANY OF THE \$[amount] RELATE TO CALLS FROM A MOBILE  
 PHONE?  
 Interviewer: If yes, prompt for how much and enter dollar amount.  
 If no, enter zero.  
 Ctrl K may be entered here if necessary.



3.1.2 - TELE

Ctrl R may be entered here if necessary.

\*0..99 999

Sequence Ctrl K , Ctrl R to

END  
END

Q7

Q8

Q9

Q10

Q11

Q12

Q13

Q14

Q15

Q16

Q17

Q18

Q19

Q20

Q21

SAMPLE  
COPY

**Sequence:** 3.1.3  
**Module Id:** VEHI  
**Module Name:** VEHICLE - INCOME IN KIND  
**Population:** JOBD1 (Wage or salary earner) or JOBD2  
(Incorporated business)

## QUESTIONS

- Q1** DOES YOUR [EMPLOYER / BUSINESS] PROVIDE YOU WITH A VEHICLE PARTLY OR WHOLLY FOR PRIVATE USE?
- 1 - Yes  
5 - No
- Q2** IS THAT VEHICLE PROVIDED AS PART OF A SALARY SACRIFICE ARRANGEMENT?
- 1 - Yes  
5 - No
- Q3** HOW MUCH uPRE TAXu INCOME DO YOU SACRIFICE FOR THAT VEHICLE?
- Interviewer: Enter dollar amount.  
Ctrl K may be entered here if necessary.  
Ctrl R may be entered here if necessary.
- \*1..999 999  
Sequence Ctrl K , Ctrl R to
- Q4** WHAT PERIOD DOES THAT COVER?
- Interviewer: Enter the number of (weeks / months) covered.  
Record full (weeks / months).
- \*1..52
- Q5** Interviewer: Select (weeks / months).
- 1 - Week(s)  
2 - Month(s)
- Q6** Question intentionally left blank.
- Q7** HOW MUCH uPOST TAXu INCOME DO YOU CONTRIBUTE FOR THE VEHICLE AS PART OF YOUR SALARY SACRIFICE ARRANGEMENT? (THESE ARE ALSO KNOWN AS RECIPIENT OR EMPLOYEE CONTRIBUTIONS.)
- Interviewer: Enter dollar amount.  
If 'nil' enter zero.  
Ctrl K may be entered here if necessary.

Q2  
END

Q3  
Q10

Q4  
Q7

Q5

Q7  
Q7

Ctrl R may be entered here if necessary.

\*0..999 999

Sequence Ctrl K , Ctrl R to

Q7 Sequence Guide (SG):

If Q7 > '0' then

Otherwise

Q7 SG

Q7 SG

Q8

Q10

**Q8** WHAT PERIOD DOES THAT COVER?

Interviewer: Enter the number of (weeks / months) covered.

Record full (weeks / months).

\*1..52

Q9

**Q9** Interviewer: Select (weeks / months).

1 - Week(s)

2 - Month(s)

Q10

Q10

**Q10** WHAT IS THE MAKE AND MODEL OF THE VEHICLE?

\*allow text entry of 40 characters

Q11

**Q11** WHAT IS THE YEAR OF MANUFACTURE OF THE VEHICLE?

Interviewer: Enter year as YYYY.

Ctrl K may be entered here if necessary.

\*allow 4 digit year

Sequence Ctrl K to

Q12

Q12

**Q12** HOW MANY CYLINDERS DOES IT HAVE?

\*3..12

Q13

**Q13** WHAT PERCENTAGE OF THE USUAL DISTANCE TRAVELLED IS FOR PRIVATE USE?

0..100

END

**Q14**

**Q15**

**Q16**

**Q17**

**Q18**

**Sequence:** 3.1.4  
**Module Id:** SALSAC  
**Module Name:** SALARY SACRIFICE  
**Population:** JOBD1 (Wage and salary earner) or JOBD2 (Incorporated business)

## QUESTIONS

- Q1** Sequence Guide:  
 If HSNQ\_Q02 = 1 or TELE\_Q02 = 1 or VEHI\_Q02 = 1 (already reported housing, telephone or vehicle salary sacrifice arrangement) Q3  
 Otherwise Q2
- Q2** DO YOU HAVE A SALARY SACRIFICE ARRANGEMENT WITH YOUR EMPLOYER?  
 1 - Yes Q4  
 5 - No END
- Q3** Interviewer: Show WHITE Prompt Card P0  
 Press F9 to view prompt card details.  
 OTHER THAN THE [[HOUSING] / [TELEPHONE AND VEHICLE] / [HOUSING AND VEHICLE] / [HOUSING] / [TELEPHONE AND VEHICLE] / [TELEPHONE] / [VEHICLE] / [HOUSING AND TELEPHONE]] YOU HAVE ALREADY TOLD ME ABOUT, DOES YOUR EMPLOYER PROVIDE YOU WITH ANY OTHER BENEFITS UNDER YOUR SALARY SACRIFICE ARRANGEMENT, SUCH AS THESE?  
 1 - Yes Q4  
 5 - No Q18
- Q4** WHAT BENEFITS DO YOU RECEIVE FROM YOUR SALARY SACRIFICING [ARRANGEMENT / ARRANGEMENT OTHER THAN THE ONES YOU HAVE ALREADY TOLD ME ABOUT]?  
 Interviewer: More than one response is allowed. Press space bar between responses.  
 1 - Motor vehicle Q6  
 2 - Superannuation Q6  
 3 - Computer Q6  
 4 - Child care Q6  
 5 - Other (specify) Q5
- Q5** Interviewer: Enter other benefit type.  
 \*allow text entry Q6
- Q6** Sequence Guide:  
 If Q4 = 1 (motor vehicle salary sacrificing arrangement) Q7  
 Otherwise Q15
- Q7** HOW MUCH uPRE TAXu INCOME DO YOU SALARY SACRIFICE FOR

3.1.4 - SALSAC

VEHICLES?

Interviewer: Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*1..999 999

Sequence Ctrl K , Ctrl R to

Q8  
Q11

**Q8** WHAT PERIOD DOES THAT COVER?

Interviewer: Enter the number of (weeks / months) covered.

Record full (weeks / months).

\*1..52

Q9

**Q9** Interviewer: Select (weeks / months).

1 - Week(s)

2 - Month(s)

Q11  
Q11

**Q10** Question intentionally left blank.

**Q11** HOW MUCH ~~u~~POST TAX~~u~~ INCOME DO YOU CONTRIBUTE FOR VEHICLES AS PART OF YOUR SALARY SACRIFICE ARRANGEMENT? (THIS IS ALSO KNOWN AS RECIPIENT OR EMPLOYEE CONTRIBUTIONS).

Interviewer: Enter dollar amount.

If 'nil' enter zero.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*0..999999

Sequence Ctrl K , Ctrl R to

Q11 Sequence Guide (SG):

If Q11 > '0' then

Otherwise

Q11 SG  
Q11 SG

Q12  
Q14

**Q12** WHAT PERIOD DOES THAT COVER?

Interviewer: Enter the number of (weeks / months) covered.

Record full (weeks / months).

\*1..52

Q13

**Q13** Interviewer: Select (weeks / months).

1 - Week(s)

2 - Month(s)

Q14  
Q14

**Q14** Sequence Guide:

3.1.4 - SALSAC

If Q4 = 2, 3, 4 or 5 (superannuation, computer, child care or other salary sacrificing arrangement) Q15  
Otherwise Q18

**Q15** <start loop>

HOW MUCH INCOME DO YOU SALARY SACRIFICE FOR [bentype]?

Interviewer: Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*1..999 999 Q16  
Sequence Ctrl K Q18  
Ctrl R to

**Q16** WHAT PERIOD DOES THAT COVER?

Interviewer: Enter the number of (weeks / months) covered.

Record full (weeks / months).

\*1..52 Q17

**Q17** Interviewer: Select (weeks / months).

1 - Week(s) Q18  
2 - Month(s) Q18  
<end loop>

**Q18** DID YOU INCLUDE THE AMOUNT OF INCOME YOU SALARY SACRIFICE AS PART OF THE AMOUNT YOU REPORTED EARLIER FOR WAGE AND SALARY INCOME?

1 - Yes END  
5 - No END

**Q19**

**Q20**

**Q21**

**Q22**

**Q23**

**Q24**

**Sequence:** 3.1.5  
**Module Id:** NONCASH  
**Module Name:** NON-CASH BENEFITS  
**Population:** JOBD1 (Wage and salary earner) or JOBD2 (Incorporated business)

## QUESTIONS

- Q1** Interviewer: Show GREEN Prompt Card P1  
 Press F9 to view prompt card details.  
 DOES YOUR [EMPLOYER / BUSINESS] PROVIDE YOU WITH ANY (OTHER) NON-CASH BENEFITS, SUCH AS THESE?  
 1 - Yes  
 5 - No  
 Q2  
 END
- Q2** WHAT TYPE OF NON-CASH BENEFITS DO YOU RECEIVE?  
 Interviewer: More than one response is allowed.  
 Press space bar between responses.  
 1 - Superannuation (any employer contributions over and above the minimum compulsory contributions)  
 2 - Computer  
 3 - Child care  
 4 - Car park  
 5 - Shares  
 6 - Low interest loans  
 7 - Other (specify)  
 Q4  
 Q4  
 Q4  
 Q4  
 Q4  
 Q4  
 Q3
- Q3** Interviewer: Enter other benefit type.  
 \*allow text entry of 40 characters  
 Q4
- Q4** <start loop>  
 WHAT IS YOUR ESTIMATE OF THE CASH VALUE OF THE [ncbentype]?  
 Interviewer: Enter dollar amount.  
 Ctrl K may be entered here if necessary.  
 Ctrl R may be entered here if necessary.  
 \*1..999 999  
 Sequence Ctrl K , Ctrl R to  
 Q5  
 END
- Q5** WHAT PERIOD DOES THAT AMOUNT COVER?  
 Interviewer: Enter the number of (weeks / months) covered.  
 Record full (weeks / months).  
 \*1..52  
 Q6

3.1.5 - NONCASH

Q6 Interviewer: Select (weeks / months).

1 - Week(s)  
2 - Month(s)  
<end loop>

END  
END

Q7

Q8

Q9

Q10

Q11

Q12

Q13

Q14

Q15

Q16

Q17

Q18

Q19

Q20

SAMPLE  
COPY



**Sequence:** 3.2  
**Module Id:** SECIN  
**Module Name:** INCOME FROM SECOND JOB (WSE / INC)  
**Population:** SECJOB1 (Wage and salary earner) or SECJOB2 (Incorporated business)

## QUESTIONS

**Q1** Question intentionally left blank.

**Q2** I WOULD NOW LIKE TO ASK YOU ABOUT YOUR PAY FROM YOUR SECOND JOB.

IT WILL HELP YOU TO ANSWER THIS QUESTION IF YOU CAN REFER TO YOUR LAST PAYSリップ.

WHAT WAS THE TOTAL AMOUNT OF YOUR MOST RECENT PAY BEFORE TAX OR ANYTHING ELSE WAS TAKEN OUT?

Interviewer: Enter dollar amount.

If 'nil' enter zero.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*0..99 999

Sequence Ctrl K , Ctrl R to

Q2 Sequence Guide (SG):

If Q2 > '0' then

Otherwise

Q2 SG

Q2 SG

Q3

Q5

**Q3** IS THAT YOUR USUAL PAY?

1 - Yes

5 - No

Q6

Q5

**Q4** Question intentionally left blank.

**Q5** HOW MUCH DO YOU USUALLY RECEIVE EACH PAY?

Interviewer: Enter dollar amount.

If 'nil' enter zero.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*0..99 999

Sequence Ctrl K , Ctrl R to

Q5 Sequence Guide (SG):

Q5 SG

Q5 SG

3.2 - SECIN

If Q5 > '0' then  
Otherwise

Q6  
END

Q6 WHAT PERIOD DOES THAT PAY COVER?

Interviewer: Enter the number of (weeks / months) covered.

Record full (weeks / months).

\*1..52

Q7

Q7 Interviewer: Select (weeks / months).

1 - Week(s)

2 - Month(s)

END  
END

Q8

Q9

Q10

Q11

Q12

Q13

Q14

Q15

Q16

Q17

Q18

Q19

SAMPLE  
COPY

Sequence: 3.3  
Module Id: PREVINC  
Module Name: PREVIOUS FINANCIAL YEAR  
INCOME  
Population: ALL

## QUESTIONS

- Q1** Interviewer: Show PINK Prompt Card P2
- IN THE LAST FINANCIAL YEAR, WERE YOU WORKING FOR AN EMPLOYER FOR WAGES OR SALARY?
- 1 - Yes Q2  
5 - No Q2
- Q2** (IN THE LAST FINANCIAL YEAR, WERE YOU) WORKING IN YOUR OWN BUSINESS OR FARM?
- 1 - Yes Q3  
5 - No Q3
- Q3** (IN THE LAST FINANCIAL YEAR, WERE YOU) A SILENT PARTNER IN A PARTNERSHIP?
- 1 - Yes Q4  
5 - No Q4
- Q4** (IN THE LAST FINANCIAL YEAR, WERE YOU) A BENEFICIARY OF A TRUST uEXCLUDINGu THOSE WHICH ARE USED ONLY FOR INVESTMENT PURPOSES?
- 1 - Yes Q5  
5 - No Q5
- Q5** Sequence Guide:
- If Q1 = 1 (working for an employer for wages or salary last financial year) Q6  
Otherwise END
- Q6** I WOULD NOW LIKE TO ASK ABOUT YOUR WAGES OR SALARY.
- LAST FINANCIAL YEAR, WHAT WAS YOUR TOTAL INCOME FROM ALL JOBS BEFORE ANY TAX WAS DEDUCTED?
- THIS AMOUNT SHOULD BE LISTED ON YOUR 'PAYMENT SUMMARY' PROVIDED BY YOUR EMPLOYERS.
- Interviewer: Enter dollar amount.
- Ctrl K may be entered here if necessary.
- Ctrl R may be entered here if necessary.
- \*1..9999999  
Sequence Ctrl K , Ctrl R to
- END  
END

**Q7**

Sequence: 3.4  
Module Id: BUSINC  
Module Name: BUSINESS INCOME  
Population: PREVINC1 (Last financial year - working in own business or farm / silent partner in a partnership / beneficiary of a trust excluding those used only for investment purposes)

## QUESTIONS

Q1 Interviewer: Show PINK Prompt Card P2

FROM HOW MANY BUSINESSES, FARMS OR TRUSTS DID YOU MAKE A PROFIT OR LOSS LAST FINANCIAL YEAR?

Interviewer: Enter number of businesses, farms or trusts.

\*1..9

Q2

Q2 <start loop>

I WOULD NOW LIKE TO ASK ABOUT [THAT BUSINESS / BUSINESS NUMBER [number]].

WAS [THAT BUSINESS / BUSINESS NUMBER [number]] INCORPORATED?

1 - Yes

Q3

5 - No

Q9

Q3 IN THE LAST FINANCIAL YEAR, DID YOU RECEIVE ANY DIVIDENDS FROM [THAT BUSINESS / BUSINESS NUMBER [number]]?

1 - Yes

Q5

5 - No

Q7

Q4 Question intentionally left blank.

Q5 INCLUDING ONLY YOUR SHARE, WHAT WAS YOUR TOTAL INCOME FROM DIVIDENDS FROM [THAT BUSINESS / BUSINESS NUMBER [number]]?

Interviewer: Enter dollar amount.

If 'nil' enter zero.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*0..999 9999

Q7

Sequence Ctrl K , Ctrl R to

Q7

3.4 - BUSINC

**Q6** Question intentionally left blank.

**Q7** [EXCLUDING DIVIDENDS, IN / IN] THE LAST FINANCIAL YEAR, WHAT WAS YOUR TOTAL INCOME FROM WAGES AND SALARY FROM [THAT BUSINESS / BUSINESS NUMBER [number]] BEFORE ANY TAX WAS DEDUCTED?

PLEASE EXCLUDE ANY WAGES OR SALARY ALREADY REPORTED.

Interviewer: Enter dollar amount. Prompt for best estimate.

If 'nil' enter zero.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*0..999 9999

Sequence Ctrl K , Ctrl R to

Q12

Q12

**Q8** Question intentionally left blank.

**Q9** IT MAY HELP YOU TO ANSWER THIS QUESTION IF YOU CAN REFER TO YOUR LAST TAX RETURN.

IN THE LAST FINANCIAL YEAR, WHAT WAS YOUR TOTAL SHARE OF PROFIT OR LOSS FROM [THAT BUSINESS / BUSINESS NUMBER [number]] BEFORE TAX, BUT AFTER DEDUCTING BUSINESS EXPENSES?

Interviewer: Enter dollar amount. Prompt for best estimate.

If 'nil' enter zero.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*0..999 9999

Sequence Ctrl K , Ctrl R to

Q9 Sequence Guide (SG):

If Q9 = '0' then

Otherwise

Q9 SG

Q11

Q12

Q10

**Q10** Interviewer: Select profit or loss.

1 - Profit

2 - Loss

Q12

Q12

**Q11** DID YOU MAKE A PROFIT OR LOSS?

Interviewer: Ctrl K may be entered here if necessary.

1 - Profit

2 - Loss

Sequence Ctrl K to

Q12

Q12

Q12

**Q12** FOR HOW MANY WEEKS DURING THE LAST FINANCIAL YEAR WERE

3.4 - BUSINC

YOU INVOLVED IN [THAT BUSINESS / BUSINESS NUMBER [number]]?

Interviewer: Enter number of weeks.

\*1..52

Q13

**Q13** ARE YOU CURRENTLY OPERATING THIS BUSINESS?

1 - Yes

Q14

5 - No

END

**Q14** Sequence Guide:

If Q2 = 1 (Incorporated business)

Q16

If Q2 = 2 (Non-incorporated business)

Q18

**Q15** Question intentionally left blank.

**Q16** INCLUDING ONLY YOUR SHARE, HOW MUCH INCOME FROM  
uDIVIDENDSu DO YOU EXPECT TO RECEIVE FROM [THAT BUSINESS  
/ BUSINESS NUMBER [number]] THIS FINANCIAL YEAR?

Interviewer: Enter dollar amount. Prompt for best estimate.

If 'nil' enter zero.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*0..999 9999

Q21

Sequence Ctrl K , Ctrl R to

Q21

**Q17** Question intentionally left blank.

**Q18** INCLUDING ONLY YOUR SHARE, HOW MUCH PROFIT OR LOSS DO  
YOU EXPECT TO RECEIVE FROM [THAT BUSINESS / BUSINESS  
NUMBER [number]] THIS FINANCIAL YEAR, BEFORE TAX, BUT AFTER  
DEDUCTING BUSINESS EXPENSES?

Interviewer: Enter dollar amount. Prompt for best estimate.

If 'nil' enter zero.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*0..999 9999

Q18 SG

Sequence Ctrl K , Ctrl R to

Q20

Q18 Sequence Guide (SG):

If Q18 = '0' then

Q21

Otherwise

Q19

**Q19** Interviewer: Select profit or loss.

1 - Profit

Q21

2 - Loss

Q21

3.4 - BUSINC

**Q20** DO YOU EXPECT TO MAKE A PROFIT OR LOSS?

Interviewer: Ctrl K may be entered here if necessary.

1 - Profit

Q21

2 - Loss

Q21

Sequence Ctrl K to

Q21

**Q21** HOW MUCH MONEY WOULD YOU RECEIVE IF YOU SOLD YOUR SHARE OF [THAT BUSINESS / BUSINESS NUMBER [number]] TOMORROW AND PAID OFF ANY OUTSTANDING DEBTS?

Interviewer: Prompt for best estimate. Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*0..99 999 999

Q21 SG

Sequence Ctrl K, Ctrl R to

Q23

Q21 Sequence Guide (SG):

If Q21 = '0' then

END

Otherwise

Q22

**Q22** Interviewer: Enter profit or loss.

1 - Profit

END

2 - Loss

END

**Q23** WOULD YOU EXPECT TO MAKE A PROFIT OR LOSS IF YOU SOLD [THAT BUSINESS / BUSINESS NUMBER [number]] TOMORROW?

Interviewer: Prompt for best estimate. Enter dollar amount.

Ctrl K may be entered here if necessary.

1 - Profit

END

2 - Loss

END

Sequence Ctrl K to

END

<end loop>

**Q24**

**Q25**

**Q26**

**Q27**

**Q28**

**Sequence:** 3.5  
**Module Id:** CURBUSINC  
**Module Name:** BUSINESS INCOME -  
CURRENT FINANCIAL YEAR  
**Population:** ALL

## QUESTIONS

- Q1** Interviewer: Show BLUE Prompt Card P3
- SINCE THE BEGINNING OF THIS FINANCIAL YEAR, THAT IS SINCE JULY 1 2003, HAVE YOU BECOME INVOLVED IN ANY [OTHER] BUSINESSES IN ANY OF THESE WAYS?
- Interviewer: Press F9 to view prompt card details.
- 1 - Yes  
5 - No
- Q2** HOW MANY BUSINESSES HAVE YOU COMMENCED INVOLVEMENT IN DURING THIS FINANCIAL YEAR?
- Interviewer: Enter number of businesses.
- \*1..6
- Q3** <start loop>
- I WOULD NOW LIKE TO ASK ABOUT [THAT BUSINESS / BUSINESS NUMBER [number]].
- IS [THAT BUSINESS / BUSINESS NUMBER [number]] INCORPORATED?
- 1 - Yes  
5 - No
- Q4** DURING THIS FINANCIAL YEAR, DO YOU EXPECT TO RECEIVE ANY DIVIDENDS FROM [THAT BUSINESS / BUSINESS NUMBER [number]]?
- 1 - Yes  
5 - No
- Q5** Question intentionally left blank.
- Q6** INCLUDING ONLY YOUR SHARE, HOW MUCH INCOME FROM DIVIDENDS DO YOU EXPECT TO RECEIVE FROM [THAT BUSINESS / BUSINESS NUMBER [number]] THIS FINANCIAL YEAR?
- Interviewer: Enter dollar amount. Prompt for best estimate.
- If 'nil' enter zero.
- Ctrl K may be entered here if necessary.
- Ctrl R may be entered here if necessary.
- \*0..999 9999



### 3.5 - CURBUSINC

	Sequence Ctrl K , Ctrl R to	Q11
<b>Q7</b>	Question intentionally left blank.	
<b>Q8</b>	INCLUDING ONLY YOUR SHARE, HOW MUCH PROFIT OR LOSS DO YOU EXPECT TO RECEIVE FROM [THAT BUSINESS / BUSINESS NUMBER [number]] THIS FINANCIAL YEAR, BEFORE TAX, BUT AFTER DEDUCTING BUSINESS EXPENSES?	
	Interviewer: Enter dollar amount. Prompt for best estimate.	
	If 'nil' enter zero.	
	Ctrl K may be entered here if necessary.	
	Ctrl R may be entered here if necessary.	
	*0..999 9999	Q8 SG
	Sequence Ctrl K , Ctrl R to	Q10
	Q8 Sequence Guide (SG):	
	If Q8 = '0' then	Q11
	Otherwise	Q9
<b>Q9</b>	Interviewer: Select profit or loss.	
	1 - Profit	Q11
	2 - Loss	Q11
<b>Q10</b>	DO YOU EXPECT TO MAKE A PROFIT OR LOSS?	
	Interviewer: Ctrl K may be entered here if necessary.	
	1 - Profit	Q11
	2 - Loss	Q11
	Sequence Ctrl K to	Q11
<b>Q11</b>	HOW MUCH MONEY WOULD YOU RECEIVE IF YOU SOLD YOUR SHARE OF [THAT BUSINESS / BUSINESS NUMBER [number]] TOMORROW AND PAID OFF ANY OUTSTANDING DEBTS?	
	Interviewer: Prompt for best estimate. Enter dollar amount.	
	Ctrl K may be entered here if necessary.	
	Ctrl R may be entered here if necessary.	
	*0..99 999 999	Q11 SG
	Sequence Ctrl K , Ctrl R to	Q13
	Q11 Sequence Guide (SG):	
	If Q11 = '0' then	END
	Otherwise	Q12
<b>Q12</b>	Interviewer: Enter profit or loss.	
	1 - Profit	END
	2 - Loss	END
<b>Q13</b>	WOULD YOU EXPECT TO MAKE A PROFIT OR LOSS IF YOU SOLD [THAT BUSINESS / BUSINESS NUMBER [number]] TOMORROW?	

3.5 - CURBUSINC

Interviewer: Prompt for best estimate. Enter dollar amount.

Ctrl K may be entered here if necessary.

1 - Profit

2 - Loss

Sequence Ctrl K to

<end loop>

END

END

END

Q14

Q15

Q16

Q17

Q18

Q19

Q20

Q21

Q22

Q23

Q24

Q25

Q26

SAMPLE  
COPY

**Sequence:** 3.6  
**Module Id:** AUTH  
**Module Name:** BUSINESS INCOME -  
 ACCOUNTANT  
 AUTHORISATION  
**Population:** BUSINC1 (Respondents with  
 Ctrl K responses in relation  
 business - income from  
 dividends / wages and salary  
 / share of profit or loss)

## QUESTIONS

- Q1** WILL A COPY OF YOUR TAX ASSESSMENT OR RETURN FOR LAST FINANCIAL YEAR BE AVAILABLE LATER THIS FINANCIAL YEAR?
- 1 - Yes  
 5 - No
- Q2** TO ENSURE OUR DATA IS AS ACCURATE AS POSSIBLE, WE NEED TO COLLECT INFORMATION FROM YOUR TAX ASSESSMENT OR RETURN. AS I EXPLAINED EARLIER, ALL DATA COLLECTED IS KEPT STRICTLY CONFIDENTIAL.
- COULD SOMEONE FROM THE AUSTRALIAN BUREAU OF STATISTICS RING YOU FOR THE INFORMATION LATER?
- 1 - Yes  
 5 - No
- Q3** Interviewer: Record daytime telephone number(s), including STD code.
- \*allow text entry of 30 characters
- Q4** WHEN IS THE INFORMATION LIKELY TO BECOME AVAILABLE?
- Interviewer: Enter month / day.
- \*allow text entry of 80 characters
- Q5** COULD SOMEONE FROM THE AUSTRALIAN BUREAU OF STATISTICS CONTACT YOUR ACCOUNTANT IF THEY ARE HOLDING THESE RECORDS? AS I EXPLAINED EARLIER, ALL DATA COLLECTED IS KEPT STRICTLY CONFIDENTIAL.
- 1 - Yes  
 5 - No
- Q6** Interviewer: Obtain completed Accountant Authorisation Letter, specify details.
- \*allow text entry of 80 characters
- Q7** WHEN IS YOUR ACCOUNTANT LIKELY TO HAVE THE INFORMATION?
- Interviewer: Enter month / day.
- \*allow text entry of 80 characters
- Q8**

Sequence: 3.7  
 Module Id: FAM BEN  
 Module Name: FAMILY TAX BENEFIT  
 Population: Households with children aged 0 to 24 years

## QUESTIONS

### Q1 Sequence Guide:

If household type = 6, 7, 8, 16, 17, 18 Q3  
 If first interview in each couple relationship and relationship on HF = Q2  
 household reference person, father or mother  
 If second interview in couple relationship and Q2 = 2 in first interview of Q3  
 couple and relationship on HF = household reference person, father or END  
 mother  
 Otherwise

### Q2 I WOULD NOW LIKE TO ASK YOU ABOUT FAMILY TAX BENEFITS, WHICH ARE PROVIDED BY THE GOVERNMENT TO ASSIST FAMILIES WITH RAISING DEPENDENT CHILDREN. THESE BENEFITS CAN BE OBTAINED THROUGH THE TAX SYSTEM OR AS PAYMENTS FROM CENTRELINK.

ARE YOU THE BEST PERSON TO ANSWER QUESTIONS RELATING TO FAMILY TAX BENEFITS?

1 - Yes  
 5 - No

Q3  
 END

### Q3 [I WOULD NOW LIKE TO ASK YOU ABOUT FAMILY TAX BENEFITS, WHICH ARE PROVIDED BY THE GOVERNMENT TO ASSIST FAMILIES WITH RAISING DEPENDENT CHILDREN. THESE BENEFITS CAN BE OBTAINED THROUGH THE TAX SYSTEM OR AS PAYMENTS FROM CENTRELINK.]

DO YOU [OR YOUR PARTNER] CURRENTLY RECEIVE FAMILY TAX BENEFITS AS FORTNIGHTLY PAYMENTS FROM CENTRELINK?

1 - Yes  
 5 - No

Q4  
 Q13

### Q4 HOW MUCH WAS THE MOST RECENT FAMILY TAX BENEFIT PAYMENT YOU RECEIVED, BEFORE CENTREPAY OR OTHER DEDUCTIONS WERE TAKEN OUT?

Interviewer: Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*1..9999  
 Sequence Ctrl K , Ctrl R to

Q5  
 Q17

### Q5 WHAT PERIOD DID THAT PAYMENT COVER?

Interviewer: Enter number of (weeks / months) covered.

Record full (weeks / months).

3.7 - FAMBEN

- \*1..52 Q6
- Q6** Interviewer: Select (weeks / months).
- 1 - Week(s) Q7  
2 - Month(s) Q7
- Q7** DID THAT PAYMENT INCLUDE A LUMP SUM ADVANCE?
- 1 - Yes Q8  
5 - No Q9
- Q8** HOW MUCH WAS THE LUMP SUM ADVANCE?
- Interviewer: Enter dollar amount.
- Ctrl K may be entered here if necessary.
- Ctrl R may be entered here if necessary.
- \*1..9999 Q17  
Sequence Ctrl K , Ctrl R to Q17
- Q9** WAS THAT PAYMENT REDUCED BECAUSE OF AN EARLIER LUMP SUM ADVANCE?
- 1 - Yes Q10  
5 - No Q17
- Q10** HOW MUCH WAS THE LUMP SUM ADVANCE?
- Interviewer: Enter dollar amount.
- Ctrl K may be entered here if necessary.
- Ctrl R may be entered here if necessary.
- \*1..9999 Q11  
Sequence Ctrl K, Ctrl R to Q17
- Q11** WHAT PERIOD DID IT COVER?
- Interviewer: Enter number of (weeks / months) covered.
- Record full (weeks / months).
- \*1..52 Q12
- Q12** Interviewer: Select (weeks / months).
- 1 - Week(s) Q17  
2 - Month(s) Q17
- Q13** (DO YOU [OR YOUR PARTNER] CURRENTLY RECEIVE FAMILY TAX BENEFITS) AS A REDUCTION IN THE AMOUNT OF TAX WITHHELD FROM YOUR PAY?
- 1 - Yes Q14  
5 - No Q17
- Q14** HOW MUCH IS YOUR TAX REDUCED BY?

3.7 - FAM BEN

Interviewer: Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*1..9999

Sequence Ctrl K, Ctrl R to

Q15

Q17

**Q15** WHAT PERIOD DOES THAT COVER?

Interviewer: Enter number of (weeks / months) covered.

Record full (weeks / months).

\*1..52

Q16

**Q16** Interviewer: Select (weeks / months).

1 - Week(s)

Q17

2 - Month(s)

Q17

**Q17** [IN ADDITION TO THE [PAYMENTS / TAX REDUCTION] YOU HAVE ALREADY TOLD ME ABOUT, DO / DO] YOU [OR YOUR PARTNER] EXPECT TO RECEIVE ANY FAMILY TAX BENEFITS FOR THIS FINANCIAL YEAR, EITHER AS A LUMP SUM END OF YEAR PAYMENT FROM CENTRELINK OR THROUGH THE TAX SYSTEM?

1 - Yes

Q18

5 - No

END

**Q18** HOW MUCH DO YOU EXPECT TO RECEIVE?

Interviewer: Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*1..99 999

Sequence Ctrl K, Ctrl R to

END

END

**Q19**

**Q20**

**Q21**

**Q22**

**Q23**

**Q24**

**Sequence:** 3.8  
**Module Id:** AGEPE  
**Module Name:** AGE PENSION  
**Population:** Households with females  
aged 62 years or more or  
males aged 65 years or more  
(all persons in these age  
groups in household to be  
asked these questions)

## QUESTIONS

**Q1** DO YOU uCURRENTLYu RECEIVE THE AUSTRALIAN AGE PENSION?

1 - Yes  
5 - No

Q2  
END

**Q2** Sequence Guide:

If married / defacto  
If not married / defacto

Q3  
Q4

**Q3** DOES YOUR PARTNER ALSO CURRENTLY RECEIVE THE AUSTRALIAN AGE PENSION?

1 - Yes  
5 - No

Q5  
Q4

**Q4** HOW MUCH DO YOU CURRENTLY RECEIVE EACH FORTNIGHT, uBEFOREu TAX, CENTREPAY OR OTHER DEDUCTIONS ARE TAKEN OUT?

Interviewer: Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*1..999 999

Sequence Ctrl K , Ctrl R to

Q6  
END

**Q5** HOW MUCH IS YOUR SHARE OF THE FORTNIGHTLY AUSTRALIAN AGE PENSION, uBEFOREu TAX, CENTREPAY OR OTHER DEDUCTIONS ARE TAKEN OUT?

Interviewer: Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*1..999 999

Sequence Ctrl K , Ctrl R to

Q6  
END

**Q6** IS THIS PAYMENT REDUCED BECAUSE YOU RECEIVED AN EARLIER LUMP SUM ADVANCE?

1 - Yes

Q7

3.8 - AGEPE

5 - No

END

**Q7** HOW MUCH WAS THE LUMP SUM ADVANCE?

Interviewer: Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*1..999 999

Sequence Ctrl K , Ctrl R to

Q8

END

**Q8** WHAT PERIOD DID IT COVER?

Interviewer: Enter number of (weeks / months) covered.

Record full (weeks / months).

\*1..52

Q9

**Q9** Interviewer: Select (weeks / months).

1 - Week(s)

2 - Month(s)

END

END

**Q10**

**Q11**

**Q12**

**Q13**

**Q14**

**Q15**

**Q16**

**Q17**

**Q18**



**Sequence:** 3.9  
**Module Id:** PENAL  
**Module Name:** PENSIONS AND ALLOWANCES  
**Population:** All

## QUESTIONS

**Q1** Interviewer: Show YELLOW Prompt Card P4

I WOULD NOW LIKE TO ASK YOU ABOUT ANY (OTHER) PENSIONS OR ALLOWANCES THAT YOU MIGHT RECEIVE.

DO YOU uCURRENTLYu RECEIVE ANY OF THESE PENSIONS OR ALLOWANCES?

Interviewer: If yes, ask which ones.

More than one response is allowed. Press space bar between responses.

- |  |     |
|--|-----|
| 1 - Newstart Allowance   | Q2  |
| 2 - Mature Age Allowance                                       | Q2  |
| 3 - Service Pension (DVA) (exclude Superannuation, e.g. DFRDB) | Q2  |
| 4 - Disability Support Pension (Centrelink)                    | Q2  |
| 5 - Wife Pension   | Q2  |
| 6 - Sickness Allowance   | Q2  |
| 7 - Widow Allowance / Widow B Pension (Centrelink)             | Q2  |
| 8 - Special Benefit  | Q2  |
| 9 - Partner Allowance  | Q2  |
| 10 - Carer Payment   | Q2  |
| 11 - None of these   | Q12 |

**Q2** HOW MUCH WAS THE LAST [pension] PAYMENT YOU RECEIVED, uBEFOREu TAX, CENTREPAY OR OTHER DEDUCTIONS WERE TAKEN OUT?

Interviewer: Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

*1..99 999	Q3
Sequence Ctrl K , Ctrl R to	Q12

**Q3** WHAT PERIOD DID THAT PAYMENT COVER?

Interviewer: Enter the number of (weeks / months) covered.

Record full (weeks / months).

*1..52	Q4
--------	----

**Q4** Interviewer: Select (weeks / months).

- |              |    |
|--------------|----|
| 1 - Week(s)  | Q5 |
| 2 - Month(s) | Q5 |

3.9 - PENAL

- Q5** Sequence Guide:  
If Q1 = 6, 8, 9 Q12  
Otherwise Q6
- Q6** DID THIS PAYMENT INCLUDE A LUMP SUM ADVANCE?  
1 - Yes Q7  
5 - No Q8
- Q7** HOW MUCH WAS THE LUMP SUM ADVANCE?  
Interviewer: Enter dollar amount.  
Ctrl K may be entered here if necessary.  
Ctrl R may be entered here if necessary.  
\*1..9999 Q12  
Sequence Ctrl K , Ctrl R to Q12
- Q8** WAS THAT PAYMENT REDUCED BECAUSE OF AN EARLIER LUMP SUM ADVANCE?  
1 - Yes Q9  
5 - No Q12
- Q9** HOW MUCH WAS THE LUMP SUM ADVANCE?  
Interviewer: Enter dollar amount.  
Ctrl K may be entered here if necessary.  
Ctrl R may be entered here if necessary.  
\*1..99 999 Q10  
Sequence Ctrl K , Ctrl R to Q12
- Q10** WHAT PERIOD DID IT COVER?  
Interviewer: Enter the number of (weeks / months) covered.  
Record full (weeks / months).  
\*1..52 Q11
- Q11** Interviewer: Select (weeks / months).  
1 - Week(s) Q12  
2 - Month(s) Q12
- Q12** Interviewer: Show WHITE Prompt Card P5  
DO YOU uCURRENTLYu RECEIVE ANY OF THESE PENSIONS OR ALLOWANCES OR ANY OTHER FORMS OF ASSISTANCE?  
Interviewer: If yes, ask which ones.  
More than one response is allowed. Press space bar between responses.  
1 - War Widow(er)'s Pension (including income support supplement) (DVA) Q14  
2 - Disability Pension (DVA) Q14

### 3.9 - PENAL

3 - Parenting Payment	Q14
4 - Carer Allowance (Child Disability Allowance)	Q14
5 - Youth Allowance	Q14
6 - Austudy / ABSTUDY	Q14
7 - Student Financial Supplement	Q14
8 - Overseas Pensions / Benefits	Q14
9 - Other	Q13
10 - No / None	END
<b>Q13</b> Interviewer: Record other.	
*Allow text entry of 40 characters	Q14
<b>Q14</b> <start loop>	
HOW MUCH WAS THE LAST [pension] PAYMENT YOU RECEIVED, uBEFOREu TAX, CENTREPAY OR OTHER DEDUCTIONS WERE TAKEN OUT?	
Interviewer: Enter dollar amount.	
Ctrl K may be entered here if necessary.	
Ctrl R may be entered here if necessary.	
*1..99 999	Q15
Sequence Ctrl K , Ctrl R to	END
<b>Q15</b> WHAT PERIOD DID THAT PAYMENT COVER?	
Interviewer: Enter the number of (weeks / months) covered.	
Record full (weeks / months).	
*1..52	Q16
<b>Q16</b> Interviewer: Select (weeks / months).	
1 - Week(s)	Q17
2 - Month(s)	Q17
<b>Q17</b> Sequence Guide:	
If Q12 = 4, 7, 8 or 9	END
Otherwise	Q18
<b>Q18</b> DID THAT PAYMENT INCLUDE A LUMP SUM ADVANCE?	
1 - Yes	Q19
5 - No	Q20
<b>Q19</b> HOW MUCH WAS THE LUMP SUM ADVANCE?	
Interviewer: Enter dollar amount.	
Ctrl K may be entered here if necessary.	
Ctrl R may be entered here if necessary.	
*1..99 999	END
Sequence Ctrl K , Ctrl R to	END

3.9 - PENAL

**Q20** WAS THAT PAYMENT REDUCED BECAUSE OF AN EARLIER LUMP SUM ADVANCE?

1 - Yes  
5 - No

Q21  
END

**Q21** HOW MUCH WAS THE LUMP SUM ADVANCE?

Interviewer: Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*1..99 999  
Sequence Ctrl K , Ctrl R to

Q22  
END

**Q22** WHAT PERIOD DID IT COVER?

Interviewer: Enter the number of (weeks / months) covered.

Record full (weeks / months).

\*1..52

Q23

**Q23** Interviewer: Select (weeks / months).

1 - Week(s)  
2 - Month(s)  
<end loop>

END  
END

**Q24**

**Q25**

**Q26**

**Q27**

**Q28**

**Q29**

**Q30**

**Q31**

**Q32**

**Sequence:** 3.10  
**Module Id:** PREVPEN  
**Module Name:** PREVIOUS FINANCIAL YEAR PENSIONS AND ALLOWANCES  
**Population:** All

## QUESTIONS

**Q1** Sequence Guide:

If FAMBEN\_Q03 answered (answered question about whether currently receive Family Tax Benefits as fortnightly payments from Centrelink)  
Otherwise

Q2  
Q12

**Q2** DID YOU [OR YOUR PARTNER] RECEIVE, OR DO YOU EXPECT TO RECEIVE, ANY FAMILY TAX BENEFIT PAYMENTS FOR LAST FINANCIAL YEAR?

1 - Yes  
5 - No

Q3  
Q12

**Q3** DID OR WILL YOU RECEIVE ANY OF YOUR FAMILY TAX BENEFITS -  
AS FORTNIGHTLY PAYMENTS FROM CENTRELINK?  
AS A LUMP SUM END OF YEAR PAYMENT FROM CENTRELINK?  
THROUGH THE TAX SYSTEM?

Interviewer: More than one response is allowed. Press space bar between responses.

1 - Fortnightly payments from Centrelink  
2 - Lump sum end of year payment from Centrelink  
3 - Through the tax system

Q4  
Q4  
Q4

**Q4** Sequence Guide:

If code 1 in Q3 (fortnightly payments from Centrelink)  
If code 2 in Q3 (lump sum end of year payment from Centrelink)  
Otherwise

Q5  
Q9  
Q11

**Q5** DURING THE LAST FINANCIAL YEAR, HOW MUCH DID YOU [OR YOUR PARTNER] RECEIVE IN TOTAL FROM FAMILY TAX BENEFIT FORTNIGHTLY PAYMENTS?

Interviewer: Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*1..99 999  
Sequence Ctrl K, Ctrl R to

Q6  
Q8

**Q6** Interviewer: Show PINK Prompt Card P2

FOR HOW MANY WEEKS DURING THE LAST FINANCIAL YEAR DID

YOU RECEIVE FAMILY TAX BENEFIT FORTNIGHTLY PAYMENTS?

Interviewer: Enter number of (weeks / months) payments received.

Record full (weeks / months).

\*1..52

Q7

**Q7** Interviewer: Select (weeks / months).

1 - Week(s)

Q8

2 - Month(s)

Q8

**Q8** Sequence Guide:

If code 1 only in Q3 (fortnightly payments from Centrelink)

Q12

If code 2 in Q3 (lump sum end of year payment from Centrelink)

Q9

Otherwise

Q11

**Q9** [IN ADDITION TO THE FORTNIGHTLY PAYMENTS, HOW / HOW MUCH DID YOU [OR YOUR PARTNER] RECEIVE, OR DO YOU EXPECT TO RECEIVE, IN FAMILY TAX BENEFITS AS A LUMP SUM END OF YEAR PAYMENT FROM CENTRELINK FOR LAST FINANCIAL YEAR?

Interviewer: Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*1..99 999

Q10

Sequence Ctrl K, Ctrl R to

Q10

**Q10** Sequence Guide:

If code 3 in Q3 (through the tax system)

Q11

Otherwise

Q12

**Q11** HOW MUCH DID YOU [OR YOUR PARTNER] RECEIVE, OR DO YOU EXPECT TO RECEIVE, IN FAMILY TAX BENEFITS THROUGH THE TAX SYSTEM FOR LAST FINANCIAL YEAR?

Interviewer: Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*1..99 999

Q12

Sequence Ctrl K, Ctrl R to

Q12

**Q12** Interviewer: Show YELLOW Prompt Card P4

DURING THE LAST FINANCIAL YEAR, DID YOU RECEIVE ANY OF THESE PENSIONS OR ALLOWANCES?

Interviewer: If yes, ask which ones.

More than one response is allowed. Press space bar between responses.

1 - Newstart Allowance

Q13

- |  |     |
|--|-----|
| 2 - Mature Age Allowance                                       | Q13 |
| 3 - Service Pension (DVA) (exclude Superannuation, e.g. DFRDB) | Q13 |
| 4 - Disability Support Pension (Centrelink)                    | Q13 |
| 5 - Wife Pension   | Q13 |
| 6 - Sickness Allowance   | Q13 |
| 7 - Widow Allowance / Widow B Pension (Centrelink)             | Q13 |
| 8 - Special Benefit  | Q13 |
| 9 - Partner Allowance  | Q13 |
| 10 - Carer Payment   | Q13 |
| 11 - None of these   | Q16 |

**Q13** <start loop>

INCLUDING ONLY uYOUR SHAREu OF ANY JOINT PENSIONS OR ALLOWANCES, LAST FINANCIAL YEAR HOW MUCH DID YOU RECEIVE IN TOTAL FROM [pension]?

PLEASE INCLUDE ANY LUMP SUM ADVANCES YOU RECEIVED.

THIS AMOUNT SHOULD BE LISTED ON YOUR 'PAYMENT SUMMARY'.

Interviewer: Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

*1..99 999	Q14
Sequence Ctrl K ; Ctrl R to	Q16

**Q14** Interviewer: Show PINK Prompt Card P2

FOR HOW MANY WEEKS DURING THE LAST FINANCIAL YEAR DID YOU RECEIVE [pension]?

Interviewer: Enter the number of (weeks / months) pension received.

Record full (weeks / months).

*1..52	Q15
--------	-----

**Q15** Interviewer: Select (weeks / months).

- |              |     |
|--------------|-----|
| 1 - Week(s)  | Q16 |
| 2 - Month(s) | Q16 |

<end loop>

**Q16** Interviewer: Show GREEN Prompt Card P6

DURING THE LAST FINANCIAL YEAR, DID YOU RECEIVE ANY OF THESE PENSIONS OR ALLOWANCES?

Interviewer: If yes, ask which ones.

More than one response is allowed. Press space bar between

- |   |     |
|---|-----|
| 1 - Australian Age Pension  | Q18 |
| 2 - War Widow(er)'s Pension (including income support supplement) (DVA) | Q18 |
| 3 - Disability Pension (DVA)  | Q18 |
| 4 - Parenting Payment   | Q18 |

3.10 - PREVPEN

5 - Carer Allowance (Child Disability Allowance)	Q18
6 - Youth Allowance	Q18
7 - Austudy / ABSTUDY	Q18
8 - Student Financial Supplement	Q18
9 - Overseas Pensions / Benefits	Q18
10 - Other	Q17
11 - None of these	END

Q17 Interviewer: Record other pension / allowance.

\*Allow text entry of 40 characters Q18

Q18 <start loop>

INCLUDING ONLY uYOUR SHAREu OF ANY JOINT PENSIONS OR ALLOWANCES, LAST FINANCIAL YEAR HOW MUCH DID YOU RECEIVE IN TOTAL FROM [pension] ?

PLEASE INCLUDE ANY LUMP SUM ADVANCES YOU RECEIVED.

THIS AMOUNT SHOULD BE LISTED ON YOUR 'PAYMENT SUMMARY'.

Interviewer: Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*1..99 999

Sequence Ctrl K, Ctrl R, to

Q19  
END

Q19 Interviewer: Show PINK Prompt Card P2

FOR HOW MANY WEEKS DURING THE LAST FINANCIAL YEAR DID YOU RECEIVE [pension]?

Interviewer: Enter the number of (weeks / months) pension received.

Record full (weeks / months).

\*1..52

Q20

Q20 Interviewer: Select (weeks / months).

1 - Week(s)

2 - Month(s)

<end loop>

END  
END

Q21

Q22

Q23

Q24



Sequence: 3.11  
Module Id: SCHOL  
Module Name: SCHOLARSHIPS  
Population: ALL

## QUESTIONS

- Q1** EXCLUDING ANY AUSTUDY OR ABSTUDY PAYMENTS, DO YOU CURRENTLY RECEIVE ANY MONEY IN THE FORM OF A SCHOLARSHIP OR STUDENT ASSISTANCE FOR YOUR OWN STUDY OR FOR SOMEONE ELSE?
- 1 - Yes Q2  
5 - No Q6
- Q2** IS THAT SCHOLARSHIP OR ASSISTANCE RECEIVED FROM A GOVERNMENT OR A PRIVATE ORGANISATION?
- 1 - Government Q3  
2 - Private organisation Q3
- Q3** HOW MUCH WAS THE MOST RECENT PAYMENT YOU RECEIVED?
- Interviewer: Enter dollar amount.  
Ctrl K may be entered here if necessary.  
Ctrl R may be entered here if necessary.
- \*1..999 999 Q4  
Sequence Ctrl K , Ctrl R to Q6
- Q4** WHAT PERIOD DID IT COVER?
- Interviewer: Enter the number of (weeks / months) covered.  
Record full (weeks / months).
- \*1..52 Q5
- Q5** Interviewer: Select (weeks / months).
- 1 - Week(s) Q6  
2 - Month(s) Q6
- Q6** uDURING THE LAST FINANCIAL YEARu, DID YOU RECEIVE MONEY IN THE FORM OF A SCHOLARSHIP OR STUDENT ASSISTANCE FOR YOUR OWN STUDY OR FOR SOMEONE ELSE?
- 1 - Yes Q7  
5 - No END
- Q7** LAST FINANCIAL YEAR, HOW MUCH MONEY DID YOU RECEIVE?
- Interviewer: Enter dollar amount.  
Ctrl K may be entered here if necessary.  
Ctrl R may be entered here if necessary.

3.11 - SCHOL

\*1..999 999  
Sequence Ctrl K , Ctrl R to

END  
END

Q8

Q9

Q10

Q11

Q12

Q13

Q14

Q15

Q16

Q17

Q18

Q19

Q20

Q21

Q22



Sequence: 3.12  
Module Id: SUPER  
Module Name: SUPERANNUATION  
Population: ALL

## QUESTIONS

- Q1** DO YOU CURRENTLY RECEIVE REGULAR PAYMENTS FROM SUPERANNUATION, ANNUITIES OR ALLOCATED PENSIONS?
- 1 - Yes Q2  
5 - No Q8
- Q2** HOW MANY SUPERANNUATION, ANNUITY OR ALLOCATED PENSION ACCOUNTS DO YOU RECEIVE REGULAR PAYMENTS FROM?
- Interviewer: Enter number of accounts:
- \*1..10 Q3
- Q3** <start loop>
- IS [THAT ACCOUNT / ACCOUNT NUMBER [number]] WITH A GOVERNMENT SUPERANNUATION FUND?
- 1 - Yes Q4  
5 - No Q4
- Q4** HOW MUCH WAS THE LAST PAYMENT YOU RECEIVED FROM [THAT ACCOUNT / ACCOUNT NUMBER [number]]?
- Interviewer: Enter dollar amount.
- Ctrl K may be entered here if necessary.
- Ctrl R may be entered here if necessary.
- \*1..999 999 Q5  
Sequence Ctrl K , Ctrl R to Q7
- Q5** WHAT PERIOD DID IT COVER?
- Interviewer: Enter the number of (weeks / months) covered.
- Record full (weeks / months).
- \*1..52 Q6
- Q6** Interviewer: Select (weeks / months).
- 1 - Week(s) Q7  
2 - Month(s) Q7
- Q7** (IT MAY HELP YOU TO ANSWER THE NEXT QUESTION IF YOU CAN REFER TO YOUR LAST SUPERANNUATION STATEMENT.)
- WHAT IS THE TOTAL BALANCE OF [THAT ACCOUNT / ACCOUNT NUMBER [number]]?

3.12 - SUPER

Interviewer: Prompt for best estimate. Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*0..999 9999

Sequence Ctrl K , Ctrl R to

<end loop>

Q8

Q8

**Q8** DURING THE LAST FINANCIAL YEAR, DID YOU RECEIVE REGULAR PAYMENTS FROM SUPERANNUATION, ANNUITIES OR ALLOCATED PENSIONS?

1 - Yes

5 - No

Q9

Q10

**Q9** EXCLUDING ANY LUMP SUM PAYMENTS, HOW MUCH DID YOU RECEIVE FROM ALL YOUR SUPERANNUATION, ANNUITIES OR ALLOCATED PENSIONS LAST FINANCIAL YEAR?

Interviewer: Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*1...99 999

Sequence Ctrl K , Ctrl R to

Q10

Q10

**Q10** [EXCLUDING THOSE ACCOUNTS WHICH YOU RECEIVE REGULAR PAYMENTS FROM

DO / DO] YOU CURRENTLY HAVE ANY ACCOUNTS WITH SUPERANNUATION FUNDS OR RETIREMENT BENEFIT SCHEMES? PLEASE INCLUDE ANY ACCOUNTS WHICH YOU ARE NOT CURRENTLY CONTRIBUTING TO.

1 - Yes

5 - No

Q11

END

**Q11** HOW MANY SUPERANNUATION FUND OR RETIREMENT BENEFIT SCHEME ACCOUNTS DO YOU HAVE?

Interviewer: Enter number of accounts.

\*1..10

Q12

**Q12** <start loop>

IS [THAT ACCOUNT / ACCOUNT NUMBER [number]] WITH A GOVERNMENT SUPERANNUATION FUND?

1 - Yes

5 - No

Q13

Q13

**Q13** (IT MAY HELP YOU TO ANSWER THE NEXT QUESTION IF YOU CAN REFER TO YOUR LAST SUPERANNUATION STATEMENT.)

WHAT IS THE TOTAL BALANCE OF [THAT ACCOUNT / ACCOUNT NUMBER [number]]?

Interviewer: Prompt for best estimate. Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*1..9 999 999

Sequence Ctrl K , Ctrl R to

<end loop>

END

END

Q14

Q15

Q16

Q17

Q18

Q19

Q20

Q21

Q22

Q23

Q24

Q25

Q26

Q27

**Sequence:** 3.13  
**Module Id:** INTER  
**Module Name:** INCOME FROM INTEREST  
 AND INVESTMENTS  
**Population:** ALL

**QUESTIONS**

- Q1** DO YOU CURRENTLY HAVE ANY ASSETS FROM WHICH YOU ARE RECEIVING ROYALTIES?
- 1 - Yes Q2  
 5 - No Q3
- Q2** WHAT IS THE CURRENT VALUE OF THOSE ASSETS?
- Interviewer: If current value unknown, prompt for best estimate.  
 Enter dollar amount.  
 Ctrl K may be entered here if necessary.  
 Ctrl R may be entered here if necessary.
- \*1..999 999 Q3  
 Sequence Ctrl K, Ctrl R to Q5
- Q3** LAST FINANCIAL YEAR (YEAR ENDING JUNE 2003), DID YOU RECEIVE ANY INCOME FROM ROYALTIES?
- 1 - Yes Q4  
 5 - No Q5
- Q4** HOW MUCH DID YOU RECEIVE?
- Interviewer: If unknown, prompt for best estimate.  
 Enter dollar amount.  
 Ctrl K may be entered here if necessary.  
 Ctrl R may be entered here if necessary.
- \*1..999 999 Q5  
 Sequence Ctrl K, Ctrl R to Q5
- Q5** Sequence Guide:
- If Q1 = 1 (currently has assets from which is receiving royalties) Q6  
 Otherwise Q7
- Q6** HOW MUCH INCOME DO YOU EXPECT TO RECEIVE FROM ROYALTIES THIS FINANCIAL YEAR (YEAR ENDING JUNE 2004)?
- Interviewer: If unknown, prompt for best estimate.  
 Enter dollar amount.  
 Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*1..999 999

Sequence Ctrl K , Ctrl R to

Q7

Q7

**Q7** Interviewer: Show PINK Prompt Card P7

DO YOU CURRENTLY HAVE ANY OF THESE FINANCIAL INVESTMENTS?

[PLEASE EXCLUDE INVESTMENTS ALREADY REPORTED AS PART OF A BUSINESS.]

Interviewer: If yes, ask which ones.

More than one response is allowed. Press space bar between responses.

1 - Deposits at a bank or other financial institution (including savings accounts, cheque accounts, term deposit accounts, etc.)

Q9

2 - Debentures and / or bonds

Q9

3 - Shares

Q9

4 - Trusts (including cash management trusts, money market trusts, property trusts, unit trusts, etc.)

Q9

Q9

5 - Loans to persons not in this household

Q8

6 - Any other financial investments

Q9

7 - No / None

**Q8** Interviewer: Enter description of other financial investment.

\*allow text entry of 80 characters

Q9

**Q9** Sequence Guide:

If code 3 (shares) reported in Q7

Q11

If codes 1, 2, 4, 5 or 6 reported in Q7

Q16

Otherwise

Q17

**Q10** Question intentionally left blank.

**Q11** INCLUDING ONLY uYOUR SHAREu OF ANY JOINT INVESTMENTS, WHAT IS THE CURRENT VALUE OF YOUR SHARES?

Interviewer: If current value unknown, prompt for best estimate. Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*1..999 9999

Q15

Sequence Ctrl K , Ctrl R to

Q12

**Q12** HOW MANY COMPANIES DO YOU HAVE SHARES IN?

Interviewer: Enter number of companies.

\*1..9

Q13

**Q13** <start loop>

3.13 - INTER

WHAT IS THE NAME OF COMPANY NUMBER [number] THAT YOU HAVE SHARES IN?

Interviewer: Enter name of company.

\*allow text entry of 40 characters

Q14

**Q14** HOW MANY SHARES DO YOU HAVE IN COMPANY NUMBER [number]?

Interviewer: Enter number of shares.

\*1..99 999

<end loop>

Q15

**Q15** Sequence Guide;

If code 3 (shares) only reported in Q7

Otherwise

Q17

Q16

**Q16** <start loop>

INCLUDING ONLY YOUR SHARE OF ANY JOINT INVESTMENTS, WHAT IS THE CURRENT VALUE OF YOUR [investment type reported in Q7]?

Interviewer: If current value unknown, prompt for best estimate. Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*1..999 9999

Sequence Ctrl K , Ctrl R to

<end loop>

Q17

Q17

**Q17** Interviewer: Show PINK Prompt Card P7

LAST FINANCIAL YEAR (YEAR ENDING JUNE 2003), DID YOU RECEIVE ANY INCOME FROM ANY OF THESE?

[PLEASE EXCLUDE INCOME ALREADY REPORTED AS BUSINESS INCOME.]

Interviewer: If yes, ask which ones.

More than one response is allowed. Press space bar between responses.

1 - Deposits at a bank or other financial institution (including savings accounts, cheque accounts, term deposit accounts, etc.)

Q19

2 - Debentures and / or bonds

Q19

3 - Shares

Q19

4 - Trusts (including cash management trusts, money market trusts, property trusts, unit trusts etc.)

Q19

5 - Loans to persons not in this household

Q19

6 - Any other financial investments

Q18

7 - No / None

Q20

**Q18** Interviewer: Enter description of other financial investment.

\*allow text entry of 80 characters

Q19



**Q19** <start loop>

INCLUDING ONLY uYOUR SHAREu, HOW MUCH INCOME DID YOU RECEIVE FROM [investment type reported in Q17] LAST FINANCIAL YEAR (YEAR ENDING JUNE 2003)? [INCLUDE IMPUTATION CREDITS AND EXCLUDE ANY INCOME FROM CAPITAL GAINS.]

Interviewer: If unknown, prompt for best estimate.

Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*1..999 999

Sequence Ctrl K , Ctrl R to

<end loop>

Q20

Q20

**Q20** Sequence Guide:

If codes 1-6 in Q7

Otherwise

Q21

Q22

**Q21** <start loop>

INCLUDING ONLY uYOUR SHAREu, HOW MUCH INCOME DO YOU EXPECT TO RECEIVE FROM [investment type reported in Q7] THIS FINANCIAL YEAR (YEAR ENDING JUNE 2004)? [INCLUDE IMPUTATION CREDITS AND EXCLUDE ANY INCOME FROM CAPITAL GAINS.]

Interviewer: If unknown, prompt for best estimate.

Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*0..999 999

Sequence Ctrl K , Ctrl R to

<end loop>

Q22

Q22

**Q22** Sequence Guide:

If share or trust reported in Q17

Otherwise

Q23

Q25

**Q23** LAST FINANCIAL YEAR (YEAR ENDING JUNE 2003), DID YOU PAY ANY INTEREST ON MONEY BORROWED TO PURCHASE SHARES OR UNITS IN TRUSTS?

1 - Yes

5 - No

Q24

Q25

**Q24** HOW MUCH INTEREST DID YOU PAY?

Interviewer: Enter dollar amount.

Ctrl K may be entered here if necessary.

3.13 - INTER

Ctrl R may be entered here if necessary.

\*1..999 999

Sequence Ctrl K , Ctrl R to

Q25

Q25

**Q25** Sequence Guide:

If shares or trusts reported in Q7

Otherwise

Q26

END

**Q26** THIS FINANCIAL YEAR (YEAR ENDING JUNE 2004), DO YOU EXPECT  
TO PAY ANY INTEREST ON MONEY BORROWED TO PURCHASE  
SHARES OR UNITS IN TRUSTS?

1 - Yes

5 - No

Q27

END

**Q27** HOW MUCH INTEREST DO YOU EXPECT TO PAY?

Interviewer: Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*1..999 999

Sequence Ctrl K , Ctrl R to

END

END

**Q28**

**Q29**

**Q30**

---

**Sequence:** 3.14  
**Module Id:** RENTI  
**Module Name:** INCOME FROM RENTAL PROPERTIES  
**Population:** ALL

## QUESTIONS

**Q1** DURING THE LAST FINANCIAL YEAR, DID YOU MAKE A PROFIT OR LOSS FROM RENTAL PROPERTIES YOU OWNED OR WERE BUYING?

Interviewer: Exclude rent or board from another member of the household.

1 - Yes

5 - No

Q2

END

**Q2** WERE YOU MAKING YOUR PROFIT OR LOSS FROM RENTING RESIDENTIAL OR NON-RESIDENTIAL PROPERTIES?

1 - Residential

2 - Non-residential

3 - Both

Q4

Q8

Q4

**Q3** Question intentionally left blank.

**Q4** WHAT WAS YOUR TOTAL INCOME FROM RENTING RESIDENTIAL PROPERTIES IN THE LAST FINANCIAL YEAR, AFTER EXPENSES WERE DEDUCTED?

PLEASE EXCLUDE RENT ALREADY INCLUDED IN BUSINESS INCOME.

Interviewer: Enter dollar amount.

If 'nil' enter zero.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*0..999 999

Sequence Ctrl K , Ctrl R to

Q4 Sequence Guide (SG):

If amount in Q4 = '0' then

Otherwise

Q4 SG

Q5

Q6

Q5

**Q5** [WAS THAT / DID YOU MAKE] A PROFIT OR LOSS?

Interviewer: Select profit or loss.

Ctrl K may be entered here if necessary.

1 - Profit

2 - Loss

Sequence Ctrl K to

Q6

Q6

Q6

**Q6** Sequence Guide:

3.14 - RENT

If Q2 = 1 (making profit or loss from renting non-residential properties)  
Otherwise

END  
Q8

**Q7** Question intentionally left blank.

**Q8** WHAT WAS YOUR TOTAL INCOME FROM RENTING  
NON-RESIDENTIAL PROPERTIES IN THE LAST FINANCIAL YEAR,  
AFTER EXPENSES WERE DEDUCTED?

PLEASE EXCLUDE RENT ALREADY INCLUDED IN BUSINESS INCOME.

Interviewer: Enter dollar amount.

If 'nil' enter zero.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*0..999 999

Sequence Ctrl K, Ctrl R to

Q8 Sequence Guide (SG):

If amount in Q8 = '0' then  
Otherwise

Q8 SG  
Q9  
END  
Q9

**Q9** [WAS THAT / DID YOU MAKE] A PROFIT OR LOSS?

Interviewer: Select profit or loss.

Ctrl K may be entered here if necessary.

1 - Profit

2 - Loss

Sequence Ctrl K to

END  
END  
END

**Q10**

**Q11**

**Q12**

**Q13**

**Q14**

**Q15**

**Q16**

**Sequence:** 3.14.1  
**Module Id:** CURRENTI  
**Module Name:** INCOME FROM RENTAL PROPERTIES -  
 CURRENT FINANCIAL YEAR  
**Population:** ALL

## QUESTIONS

**Q1** THIS FINANCIAL YEAR, DO YOU EXPECT TO MAKE A PROFIT OR LOSS FROM RENTAL PROPERTIES YOU OWN OR YOU ARE IN THE PROCESS OF BUYING?

Interviewer: Exclude rent or board from another member of the household.

- 1 - Yes
- 5 - No

Q2  
END

**Q2** DO YOU EXPECT TO MAKE YOUR PROFIT OR LOSS FROM RENTING RESIDENTIAL OR NON-RESIDENTIAL PROPERTIES?

- 1 - Residential
- 2 - Non-residential
- 3 - Both

Q4  
Q8  
Q4

**Q3** Question intentionally left blank.

**Q4** WHAT DO YOU ESTIMATE YOUR TOTAL INCOME FROM RENTING RESIDENTIAL PROPERTIES THIS FINANCIAL YEAR WILL BE, AFTER EXPENSES ARE DEDUCTED?

PLEASE EXCLUDE RENT ALREADY INCLUDED IN BUSINESS INCOME.

Interviewer: Enter dollar amount.

If 'nil' enter zero.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*0..999 999

Sequence Ctrl K , Ctrl R to

Q4 Sequence Guide (SG):

If amount in Q4 = '0' then

Otherwise

Q4 SG  
Q5  
.  
Q6  
Q5

**Q5** [IS THAT / DO YOU EXPECT TO MAKE] A PROFIT OR LOSS?

Interviewer: Select profit or loss.

Ctrl K may be entered here if necessary.

- 1 - Profit
- 2 - Loss
- Sequence Ctrl K to

Q6  
Q6  
Q6

**Q6** Sequence Guide:

3.14.1 - CURRENTI

If Q2 = 1 (expecting to make profit or loss from renting non-residential properties)  
Otherwise

END  
Q8

**Q7** Question intentionally left blank.

**Q8** WHAT DO YOU ESTIMATE YOUR TOTAL INCOME FROM RENTING NON-RESIDENTIAL PROPERTIES THIS FINANCIAL YEAR WILL BE, AFTER EXPENSES ARE DEDUCTED?

PLEASE EXCLUDE RENT ALREADY INCLUDED IN BUSINESS INCOME.

Interviewer: Enter dollar amount.

If 'nil' enter zero.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*0..999 999

Sequence Ctrl K , Ctrl R to

Q8 Sequence Guide (SG):

If amount in Q8 = '0' then  
Otherwise

Q8 SG  
Q9  
,  
END  
Q9

**Q9** [IS THAT / DO YOU EXPECT TO MAKE] A PROFIT OR LOSS?

Interviewer: Select profit or loss.

Ctrl K may be entered here if necessary.

1 - Profit

2 - Loss

Sequence Ctrl K to

END  
END  
END

**Q10**

**Q11**

**Q12**

**Q13**

**Q14**

**Q15**

Sequence: 3.15  
Module Id: REGIN  
Module Name: OTHER REGULAR INCOME  
Population: All

## QUESTIONS

Q1 Interviewer: Show BLUE Prompt Card P8

DO YOU uCURRENTLYu RECEIVE REGULAR PAYMENTS FROM ANY OF THESE SOURCES?

Interviewer: If yes, prompt for which ones.

More than one response is allowed. Press space bar between responses.

- 1 - Child support / maintenance
- 2 - Workers' compensation (including amounts received in pay)
- 3 - Accident / sickness insurance
- 4 - Persons not living in this household (excluding any interest already reported)
- 5 - No / None of these

Q2  
Q2  
Q2  
Q2  
END

Q2 <start loop>

HOW MUCH WAS THE LAST PAYMENT YOU RECEIVED FROM [source]?

Interviewer: Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*1...9999  
Sequence Ctrl K , Ctrl R to

Q3  
END

Q3 WHAT PERIOD DID IT COVER?

Interviewer: Enter the number of (weeks / months) covered.

Record full (weeks / months).

\*1..52

Q4

Q4 Interviewer: Select (weeks / months).

- 1 - Week(s)
- 2 - Month(s)
- <end loop>

END  
END

Q5

Q6

**Sequence:** 3.15.1  
**Module Id:** COMPO  
**Module Name:** WORKERS' COMPENSATION  
**Population:** [REGINC1 (Currently  
receiving regular Workers'  
compensation payments)]  
and [JOB1 or JOB2 (Wage  
and salary earner or  
Incorporated business)]

## QUESTIONS

**Q1** IS ANY OF YOUR WORKERS' COMPENSATION PAYMENT USUALLY INCLUDED IN YOUR PAY?

1 - Yes  
5 - No

Q2  
END

**Q2** DID YOU INCLUDE THIS PAYMENT WHEN YOU GAVE THE AMOUNT OF YOUR USUAL PAY?

1 - Yes  
5 - No

Q3  
END

**Q3** HOW MUCH WAS INCLUDED IN YOUR PAY?

Interviewer: Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*1..999 999

Sequence Ctrl K , Ctrl R to

END  
END

**Q4**

**Q5**

**Q6**

**Q7**

**Q8**

**Q9**



**Sequence:** 3.16  
**Module Id:** PREVREGIN  
**Module Name:** PREVIOUS FINANCIAL YEAR  
 OTHER REGULAR INCOME  
**Population:** ALL

## QUESTIONS

**Q1** Interviewer: Show BLUE Prompt Card P8

DURING THE LAST FINANCIAL YEAR, DID YOU RECEIVE REGULAR  
 PAYMENTS FROM ANY OF THESE SOURCES?

Interviewer: If yes, ask which ones.

More than one response is allowed. Press space bar between responses.

1 - Child support / maintenance

Q3

2 - Workers' compensation

Q2

3 - Accident / sickness insurance

Q3

4 - Persons not living in this household (excluding any interest already  
 reported)

Q3

5 - No / None of these

END

**Q2** Interviewer: Check that respondent has not reported this workers'  
 compensation payment as part of their salary. If double counted, please  
 change 3.3 Previous Financial Year Income - PREVINC\_Q06.

Press [1] to continue

Q3

**Q3** <start loop>

HOW MUCH DID YOU RECEIVE FROM [source] LAST FINANCIAL  
 YEAR?

Interviewer: Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*1..99 999

END

Sequence Ctrl K , Ctrl R to

END

<end loop>

**Q4**

**Q5**

**Q6**

**Q7**

**Sequence:** 3.17  
**Module Id:** SOUIN  
**Module Name:** OTHER SOURCES OF INCOME  
**Population:** All

## QUESTIONS

- Q1** APART FROM THOSE ALREADY MENTIONED, DO YOU CURRENTLY RECEIVE REGULAR INCOME FROM ANY OTHER SOURCES?
- 1 - Yes Q2  
5 - No Q7
- Q2** FROM HOW MANY SOURCES DO YOU RECEIVE OTHER REGULAR INCOME?
- Interviewer: Enter number of sources.
- \*1..5 Q3
- Q3** <start loop>
- WHAT IS A DESCRIPTION OF [THAT SOURCE / SOURCE NUMBER [number]]?
- Interviewer: Please specify other income source.
- \*Allow text entry of 40 characters Q4
- Q4** FOR [source in Q3], HOW MUCH DO YOU USUALLY RECEIVE?
- Interviewer: Enter dollar amount.
- Ctrl K may be entered here if necessary.
- Ctrl R may be entered here if necessary.
- \*1..99 999 Q5  
Sequence Ctrl K , Ctrl R to Q7
- Q5** WHAT PERIOD DOES THIS COVER?
- Interviewer: Enter the number of (weeks / months) covered.
- Record full (weeks / months).
- \*1..52 Q6
- Q6** Interviewer: Select (weeks / months).
- 1 - Week(s) Q7  
2 - Month(s)  
<end loop>
- Q7** IN THE LAST FINANCIAL YEAR, DID YOU RECEIVE INCOME FROM ANY OTHER SOURCES?
- 1 - Yes Q8

5 - No

END

**Q8** FROM HOW MANY SOURCES DID YOU RECEIVE OTHER REGULAR INCOME?

Interviewer: Enter number of sources.

\*1..5

Q9

**Q9** <start loop>

WHAT IS A DESCRIPTION OF [THAT SOURCE / SOURCE NUMBER [number]]?

Interviewer: Please specify other income source.

\*Allow text entry of 40 characters

Q10

**Q10** HOW MUCH DID YOU RECEIVE FROM [source] LAST FINANCIAL YEAR?

Interviewer: Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*1..99 999

Sequence Ctrl K , Ctrl R to

<end loop>

END

END

**Q11**

**Q12**

**Q13**

**Q14**

**Q15**

**Q16**

**Q17**

**Q18**

**Q19**

**Sequence:** 3.18  
**Module Id:** VALOTH  
**Module Name:** VALUE OF OTHER ASSETS  
NEC  
**Population:** ALL

## QUESTIONS

**Q1** DO YOU CURRENTLY OWN ANY OTHER ASSETS?

PLEASE EXCLUDE ASSETS ALREADY REPORTED AS PART OF A BUSINESS.

1 - Yes  
5 - No

Q2  
END

**Q2** Interviewer: Enter a brief description of other asset(s).

\*allow text entry of 80 characters

Q3

**Q3** WHAT IS THE CURRENT VALUE OF ALL THESE OTHER ASSETS IN TOTAL, INCLUDING ONLY uYOUR SHAREu OF ANY JOINT ASSETS?

Interviewer: Prompt for best estimate. Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*1..9 999 999

Sequence Ctrl K, Ctrl R to

END  
END

**Q4**

**Q5**

**Q6**

**Q7**

**Q8**

**Q9**

**Q10**

**Q11**

**Sequence:** 3.19  
**Module Id:** PAYOUTHH  
**Module Name:** PAYMENTS TO PERSONS  
 NOT IN THE HOUSEHOLD  
**Population:** All

## QUESTIONS

**Q1** Interviewer: Show YELLOW Prompt Card P9

DO YOU CURRENTLY MAKE ANY OF THESE REGULAR PAYMENTS  
 TO PERSONS NOT IN THIS HOUSEHOLD?

Interviewer: If yes, ask which ones.

More than one response is allowed. Press space bar between responses.

- |   |    |
|---|----|
| 1 - Child support / maintenance                                   | Q2 |
| 2 - Maintenance / alimony to former spouse                        | Q2 |
| 3 - Other regular payments to family members not in the household | Q2 |
| 5 - No / None of these  | Q5 |

**Q2** <start loop>

HOW MUCH DO YOU CURRENTLY PAY IN [payment type]?

Interviewer: Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

- |                             |    |
|-----------------------------|----|
| * 1..99 999                 | Q3 |
| Sequence Ctrl K , Ctrl R to | Q5 |
| <end loop>                  |    |

**Q3** WHAT PERIOD DOES THAT COVER?

Interviewer: Enter number of (weeks / months) covered.

Record full (weeks / months).

- |        |    |
|--------|----|
| *1..52 | Q4 |
|--------|----|

**Q4** Interviewer: Select (weeks / months).

- |              |    |
|--------------|----|
| 1 - Week(s)  | Q5 |
| 2 - Month(s) | Q5 |
| <end loop>   |    |

**Q5** Interviewer: Show YELLOW Prompt Card P9

LAST FINANCIAL YEAR, DID YOU MAKE ANY OF THESE REGULAR  
 PAYMENTS TO PERSONS NOT IN THIS HOUSEHOLD?

Interviewer: If yes, ask which ones.

More than one response is allowed. Press space bar between responses.

3.19 - PAYOUTHH

1 - Child support / maintenance	Q6
2 - Maintenance / alimony to former spouse	Q6
3 - Other regular payments to family members not in the household	Q6
5 - No / None of these	END

Q6 <start loop>

HOW MUCH DID YOU PAY IN [payment type] LAST FINANCIAL YEAR?

Interviewer: Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\* 1..999 999

Sequence Ctrl K , Ctrl R to

<end loop>

END  
END

Q7

Q8

Q9

Q10

Q11

Q12

Q13

Q14

Q15

Q16

Q17

Q18

SAMPLE  
COPY

Sequence: 3.20  
Module Id: LUMPR  
Module Name: LUMP SUM RECEIPTS AND EXPENDITURE  
Population: HES

## QUESTIONS

**Q1** Interviewer: Show WHITE Prompt Card P10

I WOULD NOW LIKE TO ASK YOU ABOUT LUMP SUM AND ONE-OFF RECEIPTS AND EXPENDITURE.

HAVE YOU RECEIVED ANY ONE-OFF PAYMENTS TOTALLING \$500 OR MORE FROM ANY OF THESE SOURCES IN THE LAST TWO YEARS?

Interviewer: If yes, ask which ones.

More than one response is allowed. Press space bar between responses.

- |  |    |
|--|----|
| 1 - Superannuation                             | Q2 |
| 2 - Life insurance                             | Q2 |
| 3 - Termination of employment (Redundancy pay) | Q2 |
| 4 - Accident compensation                      | Q2 |
| 5 - Workers' compensation                      | Q2 |
| 6 - Legal damages                              | Q2 |
| 7 - Matrimonial settlement                     | Q2 |
| 8 - No / None                                  | Q3 |

**Q2** HOW MUCH IN TOTAL HAVE YOU uRECEIVEDu FROM [source]?

Interviewer: Enter dollar amount.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

*500..9 999 999	Q3
Sequence Ctrl K , Ctrl R to	Q3

**Q3** Interviewer: Show GREEN Prompt Card P11

HAVE YOU RECEIVED ANY OF THESE ONE-OFF PAYMENTS TOTALLING \$500 OR MORE IN THE LAST TWO YEARS?

Interviewer: If yes, ask which ones.

More than one response is allowed. Press space bar between responses.

- |   |    |
|---|----|
| 1 - Inheritance or bequests                       | Q5 |
| 2 - Windfall gains / winnings                     | Q5 |
| 3 - Irregular maintenance payments                | Q5 |
| 4 - Irregular educational financial assistance    | Q5 |
| 5 - Cash gifts from persons not in this household | Q5 |
| 6 - Other (please specify)                        | Q4 |
| 7 - No / None                                     | Q6 |

- Q4** Interviewer: Enter brief description of other lump sum payment  
\*allow text entry of 40 characters Q5
- Q5** <start loop>  
HOW MUCH IN TOTAL HAVE YOU uRECEIVEDu FROM [source]?  
Interviewer: Enter dollar amount.  
Ctrl K may be entered here if necessary.  
Ctrl R may be entered here if necessary.  
\*500..9 999 999 Q6  
Sequence Ctrl K , Ctrl R to Q6  
<end loop>
- Q6** Interviewer: Show PINK Prompt Card P12  
HAVE YOU MADE ANY OF THESE ONE-OFF PAYMENTS TOTALLING  
\$500 OR MORE TO ANYONE OUTSIDE THE HOUSEHOLD IN THE LAST  
TWO YEARS?  
Interviewer: If yes, ask which ones.  
More than one response is allowed. Press space bar between responses.  
1 - Irregular cash matrimonial settlements Q8  
2 - Irregular maintenance payments Q8  
3 - Cash gifts to persons not in this household (including those set up in Q8  
trusts) Q7  
4 - Other (please specify) END  
5 - No / None of these
- Q7** Interviewer: Enter brief description of other lump sum payment.  
\*Allow text entry of 40 characters Q8
- Q8** HOW MUCH IN TOTAL HAVE YOU uPAIDu IN [source]?  
Interviewer: Enter dollar amount.  
Ctrl K may be entered here if necessary.  
Ctrl R may be entered here if necessary.  
\*500..9 999 999 END  
Sequence Ctrl K , Ctrl R to END
- Q9**
- Q10**
- Q11**



**Sequence:** 3.21  
**Module Id:** FAMCHG  
**Module Name:** FAMILY CHANGES  
**Population:** Persons aged 18 years or more

## QUESTIONS

**Q1** Interviewer: Show BLUE Prompt Card P13

I WOULD NOW LIKE TO ASK YOU ABOUT CHANGES IN YOUR FAMILY SITUATION SINCE THE BEGINNING OF THE LAST FINANCIAL YEAR.

SINCE 1 JULY 2002, HAVE ANY OF THESE CHANGES IN YOUR FAMILY SITUATION HAPPENED TO YOU?

Interviewer: If yes, ask which ones.

More than one response is allowed. Press space bar between responses.

Press F9 to view prompt card details.

1 - Married or moved in with a new spouse / partner

Q2

2 - Separated from a spouse / partner

Q2

3 - Widowed

Q2

5 - No / None

END

**Q2** Sequence Guide:

If more than one response in Q1

Q3

Otherwise

END

**Q3** WHICH OF THESE CHANGES IS THE MOST RECENT?

1 - Married or moved in with a new spouse / partner

END

2 - Separated from a spouse / partner

END

3 - Widowed

END

**Q4**

**Q5**

**Q6**

**Q7**

**Q8**

**Q9**

#### 4 - CHILDREN

<b>Sequence:</b>	4
<b>Module Id:</b>	CHILDREN
<b>Module Name:</b>	CHILDREN'S QUESTIONS
<b>Population:</b>	Parent or guardian with children aged 0 to 14 years (first schedule only)

#### QUESTIONS

**Q1** Interviewer: This is the start of Module 4 - Children's Questions.

Press [1] to continue

**Q2** Interviewer: This is the end of Module 4 - Children's Questions.

Press [1] to complete this part

**Q3**

**Q4**

**Q5**

**Q6**

**Q7**

**Q8**

**Q9**

**Q10**

**Q11**

**Q12**

**Q13**

SAMPLE  
COPY

**Sequence:** 4.1

**Module Id:** CHEDUC  
**Module Name:** CHILDREN'S EDUCATION  
**Population:** HES and Parent or guardian  
 with children aged 3 to 14  
 years (first schedule only)

## QUESTIONS

**Q1** I WOULD LIKE TO ASK YOU SOME QUESTIONS ABOUT THE  
 CHILDREN IN THIS HOUSEHOLD AGED 14 YEARS OR LESS.

Press [1] to continue

Q2

**Q2** Interviewer: Show YELLOW Prompt Card P14.

[DOES / DO ANY OF] THE [CHILD / CHILDREN] IN THIS HOUSEHOLD  
 ATTEND ANY OF THESE EDUCATIONAL INSTITUTIONS?

Interviewer: Press F9 to view prompt card details.

1 - Yes

5 - No

Q3

END

**Q3** Interviewer: Show YELLOW Prompt Card P14

WHICH ONES?

Interviewer: More than one response is allowed. Press space bar between  
 responses.

1 - Preschool / Kindergarten

2 - Government Primary School

3 - Catholic Primary School

4 - Other non-Government Primary School

5 - Government Secondary School

6 - Catholic Secondary School

7 - Other non-Government Secondary School

Q4

Q4

Q4

Q4

Q4

Q4

Q4

**Q4** Sequence Guide:

If 1 or 2 children or one response in Q3

Otherwise

END

Q5

**Q5** HOW MANY ARE ATTENDING [type]?

Interviewer: Enter number of children.

\*1..20

END

**Q6**

**Q7**

**Sequence:** 4.2  
**Module Id:** CHINC  
**Module Name:** CHILDREN'S INCOME  
**Population:** HES and Parent or guardian with children aged 0 to 14 years (first schedule only)

## QUESTIONS

- Q1** Interviewer: Show WHITE Prompt Card P15
- LAST FINANCIAL YEAR DID [YOUR CHILD / ANY CHILDREN IN THIS HOUSEHOLD] RECEIVE INCOME FROM ANY OF THESE SOURCES?
- Interviewer: Press F9 to view prompt card details.
- 1 - Yes  
5 - No
- Q2** Interviewer: Show WHITE Prompt Card P15
- WHICH SOURCES OF INCOME WERE READILY ACCESSIBLE TO THE [CHILD / CHILDREN] [OR YOU / , YOU OR ANYONE ELSE IN THE HOUSEHOLD]?
- Interviewer: More than one response is allowed. Press space bar between responses.
- 1 - Income from regular part-time jobs  
2 - Income from own business / partnerships  
3 - Income from investments (e.g. interest from financial institutions, income from trusts, interest on bonds, debentures or other assets, dividends on shares, rent from properties (net of expenses))  
4 - Other income  
5 - No / None
- Q3** Interviewer: Enter other income source.
- \*Allow text entry of 40 characters
- Q4** WHAT WAS THE TOTAL AMOUNT RECEIVED FROM [source] LAST FINANCIAL YEAR?
- Interviewer: Enter dollar amount.
- Ctrl K may be entered here if necessary.
- Ctrl R may be entered here if necessary.
- \*1..999 999  
Sequence Ctrl K , Ctrl R to
- Q5**
- Q6**

4.3 - CHASS

**Sequence:** 4.3  
**Module Id:** CHASS  
**Module Name:** CHILDREN'S ASSETS  
**Population:** Parent or guardian with  
children aged 0 to 14 years  
(first schedule only)

**QUESTIONS**

**Q1** I WOULD LIKE TO ASK ABOUT ANY ASSETS THAT THE [CHILD / CHILDREN] IN THIS HOUSEHOLD (14 YEARS OR UNDER) MAY OWN.

Press [1] to continue

**Q2**

**Q2** EXCLUDING ANY ASSETS THAT HAVE ALREADY BEEN MENTIONED, [DOES / DO ANY OF] THE [CHILD / CHILDREN] IN THIS HOUSEHOLD HAVE ANY ASSETS?

1 - Yes  
5 - No

**Q3**  
**END**

**Q3** WHAT IS THE TOTAL VALUE OF ALL THE [CHILD'S / CHILDREN'S] ASSETS?

Interviewer: Prompt for best estimate. Enter dollar value.

Ctrl K may be entered here if necessary.

Ctrl R may be entered here if necessary.

\*1..9 999 999

Sequence Ctrl K , Ctrl R to

**END**  
**END**

**Q4**

**Q5**

**Q6**

**Q7**

**Q8**

**Q9**

**Q10**

<b>Sequence:</b>	5
<b>Module Id:</b>	FINANCIAL
<b>Module Name:</b>	FINANCIAL STRESS
<b>Population:</b>	HES and First interview of Head or Spouse

## QUESTIONS

Q1 Interviewer: This is the start of Module 5 - Financial Stress.

Press [1] to continue

Q2 Interviewer: This is the end of Module 5 - Financial Stress.

Press [1] to complete this part

Q3

Q4

Q5

Q6

Q7

Q8

Q9

Q10

Q11

Q12

Q13

Q14

SAMPLE  
COPY

Sequence: 5.1  
Module Id: FINST  
Module Name: FINANCIAL STRESS  
Population: HES and First interview of Head or Spouse

## QUESTIONS

**Q1** Interviewer: Show GREEN Prompt Card P16

THE NEXT FEW QUESTIONS ARE ABOUT ASPECTS OF [YOUR / YOUR HOUSEHOLD'S] STANDARD OF LIVING.

THINKING OF [YOUR / YOUR HOUSEHOLD'S] SITUATION OVER THE LAST 12 MONTHS, WHICH ONE OF THE FOLLOWING STATEMENTS BEST DESCRIBES [YOUR / YOUR HOUSEHOLD'S] FINANCIAL SITUATION?

- |                                   |    |
|-----------------------------------|----|
| 1 - Spend more money than we get  | Q2 |
| 2 - Just break even most weeks    | Q2 |
| 3 - Able to save money most weeks | Q2 |

**Q2** Interviewer: Show PINK Prompt Card P17

WHICH OF THESE STATEMENTS BEST DESCRIBES [YOUR / YOUR HOUSEHOLD'S] STANDARD OF LIVING COMPARED TO 2 YEARS AGO?

- |                             |    |
|-----------------------------|----|
| 1 - Better than 2 years ago | Q3 |
| 2 - The same as 2 years ago | Q3 |
| 3 - Worse than 2 years ago  | Q3 |
| 4 - Not applicable          | Q3 |

**Q3** Interviewer: Show BLUE Prompt Card P18

WHICH OF THE FOLLOWING DO [YOU / MEMBERS OF YOUR HOUSEHOLD] USUALLY HAVE?

Interviewer: More than one response is allowed. Press space bar between responses.

- |   |    |
|---|----|
| 1 - A holiday away from home for at least one week a year | Q4 |
| 2 - A night out once a fortnight                          | Q4 |
| 3 - Friends or family over for a meal once a month        | Q4 |
| 4 - A special meal once a week                            | Q4 |
| 5 - Buy new and not second hand clothes, most of the time | Q4 |
| 6 - Spend time on leisure or hobby activities             | Q4 |
| 7 - No / None   | Q4 |

**Q4** Sequence Guide:

If Q3 not = 1 or 2 or 3 or 4 or 5 or 6 (items not selected)	Q5
Otherwise	Q6

**Q5** <start loop>

IS THE REASON THAT [YOU DON'T / YOUR HOUSEHOLD DOESN'T] (HAVE) [item] BECAUSE YOU DON'T WANT TO, OR YOU CAN'T

5.1 - FINST

AFFORD TO, OR SOME OTHER REASON?

- |                     |    |
|---------------------|----|
| 1 - Don't want to   | Q6 |
| 2 - Can't afford to | Q6 |
| 3 - Other reason    | Q6 |
| <end loop>          |    |

**Q6** IF ALL OF A SUDDEN [YOU / YOUR HOUSEHOLD] HAD TO GET TWO THOUSAND DOLLARS FOR SOMETHING IMPORTANT, COULD THE MONEY BE OBTAINED WITHIN A WEEK?

- |         |     |
|---------|-----|
| 1 - Yes | Q7  |
| 2 - No  | Q10 |

**Q7** Interviewer: Show YELLOW Prompt Card P19

WHICH OF THE FOLLOWING SOURCES COULD [YOU / YOUR HOUSEHOLD] USE?

Interviewer: More than one response is allowed. Press space bar between responses.

- |  |    |
|--|----|
| 1 - Own savings                                      | Q8 |
| 2 - Loan from bank, building society or credit union | Q8 |
| 3 - Loan from finance company (high interest)        | Q8 |
| 4 - Loan on credit card                              | Q8 |
| 5 - Loan from family or friends                      | Q8 |
| 6 - Loan from welfare or community organisation      | Q8 |
| 7 - Sell something                                   | Q8 |
| 8 - Other sources                                    | Q8 |

**Q8** Sequence Guide:

- |  |     |
|--|-----|
| If more than one source selected in Q7 | Q9  |
| If one source selected in Q7           | Q10 |

**Q9** OF THE SOURCES THAT YOU HAVE SELECTED, WHICH uONEu WOULD [YOU / YOUR HOUSEHOLD] BE MOST LIKELY TO USE?

- |  |     |
|--|-----|
| 1 - Own savings                                      | Q10 |
| 2 - Loan from bank, building society or credit union | Q10 |
| 3 - Loan from finance company (high interest)        | Q10 |
| 4 - Loan on credit card                              | Q10 |
| 5 - Loan from family or friends                      | Q10 |
| 6 - Loan from welfare or community organisation      | Q10 |
| 7 - Sell something                                   | Q10 |
| 8 - Other sources                                    | Q10 |

**Q10** Interviewer: Show WHITE Prompt Card P20

OVER THE PAST YEAR, HAVE ANY OF THE FOLLOWING HAPPENED TO [YOU / YOUR HOUSEHOLD] BECAUSE OF A SHORTAGE OF MONEY?

Interviewer: If yes, ask which ones.

More than one response is allowed. Press space bar between responses.

- |   |     |
|---|-----|
| 1 - Could not pay electricity, gas or telephone bills on time | END |
| 2 - Could not pay for car registration or insurance on time   | END |



5.1 - FINST

- 3 - Pawned or sold something
- 4 - Went without meals
- 5 - Unable to heat my home
- 6 - Sought assistance from welfare / community organisations
- 7 - Sought financial help from friends or family
- 8 - No / None

END  
END  
END  
END  
END  
END

Q11

Q12

Q13

Q14

Q15

Q16

Q17

Q18

Q19

Q20

Q21

Q22

Q23

Q24

SAMPLE  
COPY